

Hecho relevante “Acción corporativa NOTABS2029”

RESUMEN DE ACCIÓN CORPORATIVA

INFORMACIÓN GENERAL

EMISOR: GOBIERNO DE BAHAMAS
ISIN: USP06518AE74
EMISIÓN: NOTABS2029
SERIE: ---
MERCADO: ALEMANIA
V/M/I: VOLUNTARIO
TIPO DE EVENTO: BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción
FUENTE DE INFORMACIÓN: CITIGROUP - CUSTODIO INTERNACIONAL

OPCIONES DEL EVENTO:

OPCIÓN 1: EFECTIVO

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 12/6/2025 4:00 PM
-FECHA DE PAGO: 24/6/2025

OPCIÓN 2: EFECTIVO

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 12/6/2025 4:00 PM
-FECHA DE PAGO: 24/6/2025

OPCIÓN 3: NO ACCIÓN (PREDETERMINADA)

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: 12/6/2025 4:00 PM

FUENTE DE INFORMACIÓN: CITIGROUP - CUSTODIO INTERNACIONAL

**** INFORMACION ADICIONAL DEL EVENTO/ EXTRACTO DEL EVENTO**

The Commonwealth of the Bahamas (the “Government”) announced today the commencement of an offer to purchase for cash (the “Offer”) from each registered holder or beneficial owner (each, a “Holder” and, collectively, the “Holders”) its outstanding series of notes listed in the table below (collectively, the “Notes”) such that the maximum amount to be paid for the outstanding principal amount of each series of Notes validly tendered and accepted for purchase pursuant to the Offer, not including interest accrued and unpaid thereon, is to be determined by the Government in its sole discretion (such amount for each series, the “Maximum Purchase Price”). The terms and conditions of the Offer are set forth in the offer to purchase, dated June 9, 2025 (the “Offer to Purchase”).

The Offer is not conditioned upon any minimum participation of any series of Notes, but is conditioned, among other things, on the concurrent (or earlier) closing of an issuance of new global notes (the “New Notes”), in an aggregate principal amount sufficient to fund the Offer, with pricing and on terms and conditions acceptable to the Government in its sole discretion

(the “New Notes Offering”). The New Notes Offering is being made solely by means of an offering memorandum relating to the offering of the New Notes, and neither this announcement

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nor the Offer to Purchase constitutes an offer to sell or the solicitation of an offer to buy the New Notes.

The purchase price to be paid per U.S.\$1,000 principal amount of each series of Notes that are accepted pursuant to the Offer will be an amount equal to the fixed price indicated in the table below (such amount for each series, the "Purchase Price"). In addition to the Purchase Price, Holders whose Notes are accepted for purchase in the Offer will also receive any accrued and unpaid interest from, and including, the last applicable interest payment date for such Notes up to, but excluding, the Settlement Date (as defined below) (the "Accrued Interest"). If the aggregate Purchase Price for all validly tendered Notes of a series (the "Tendered Aggregate Purchase Price") would exceed the Maximum Purchase Price for such series, then the Government will, in its sole discretion, apply a proration factor to the tenders of such series.

La Mancomunidad de las Bahamas (el "Gobierno") anunció hoy el inicio de una oferta de recompra en efectivo (la "Oferta") dirigida a cada titular o beneficiario registrado (cada uno, un "Titular" y, en conjunto, los "Titulares") de las series de bonos en circulación que se detallan en la tabla a continuación (conjuntamente, los "Bonos") el monto máximo a pagar por el valor nominal en circulación de cada serie de Bonos válidamente presentados y aceptados para su recompra conforme a la Oferta —sin incluir los intereses devengados y no pagados— será determinado a exclusiva discreción del Gobierno (dicho monto para cada serie, el "Precio Máximo de Compra"). Los términos y condiciones de la Oferta se encuentran establecidos en el documento de oferta de recompra, fechado el 9 de junio de 2025 (la "Oferta de Recompra").

La Oferta no está condicionada a una participación mínima de ninguna serie de Bonos; sin embargo, está sujeta, entre otras condiciones, al cierre simultáneo (o previo) de una emisión de nuevos bonos globales (los "Nuevos Bonos"), por un monto principal agregado suficiente para financiar la Oferta, con una estructuración, condiciones y términos aceptables para el Gobierno, a su entera discreción (la "Emisión de Nuevos Bonos"). La Emisión de Nuevos Bonos se realiza exclusivamente mediante un memorando de oferta relacionado con dicha emisión, y ni este anuncio ni la Oferta de Recompra constituyen una oferta de venta ni una solicitud de oferta de compra de los Nuevos Bonos.

El precio de compra a pagar por cada \$1,000 de valor nominal de cada serie de Bonos que sean aceptados conforme a la Oferta será un monto igual al precio fijo indicado en la tabla que figura a continuación (dicho monto para cada serie, el "Precio de Compra"). Además del Precio de Compra, los Titulares cuyos Bonos sean aceptados para su recompra en el marco de la Oferta recibirán también los intereses devengados y no pagados desde, e incluyendo, la última fecha de pago de intereses aplicable para dichos Bonos hasta, pero sin incluir, la Fecha de Liquidación (según se define más adelante) (los "Intereses Devengados"). En caso de que el Precio de Compra Agregado por todos los Bonos válidamente presentados de una serie (el "Precio de Compra Agregado Ofertado") exceda el Precio Máximo de Compra para dicha serie, el Gobierno aplicará, a su entera discreción, un factor de prorrateo a las ofertas de dicha serie.

La Oferta de Compra y otros anuncios pueden descargarse del sitio web de transacciones del Agente de Información y Licitación, <https://projects.sodali.com/bahamas>, sujeto a la confirmación de elegibilidad y registro.

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Title of Notes ⁽¹⁾	CUSIP/ISIN Numbers	Current Outstanding Aggregate Principal Amount	Purchase Price (per Outstanding U.S.\$1,000 Principal Amount) ⁽²⁾
6.000% Notes due 2028	P06518AG2 / USP06518AG23		
	(Reg S)		
	056732AJ9 / US056732AJ97		
	(144A)	U.S.\$609,336,000	U.S.\$1,000.00
9.000% Notes due 2029	P06518AJ6 / USP06518AJ61		
	(Reg S)		
	056732AM2 / US056732AM27		
	(144A)	U.S.\$225,893,000	U.S.\$1,062.50
6.950% Notes due 2029	P06518AE7 / USP06518AE74		
	(Reg S)		
	056732AG5 / US056732AG58		
	(144A)	U.S.\$273,874,000	U.S.\$987.50
8.950% Notes due 2032	P06518AH0 / USP06518AH06		
	(Reg S)		
	056732AL4 / US056732AL44		
	(144A)	U.S.\$801,803,000	U.S.\$1,065.00
6.625% Notes due 2033	P06518AC1 / USP06518AC19		
	(Reg S)		
	056732AE0 / US056732AE01		
	(144A)	U.S.\$199,485,000	U.S.\$905.00
7.125% Notes due 2038	P06518AD9 / USP06518AD91		
	(Reg S)		
	056732AF7 / US056732AF75		
	(144A)	U.S.\$96,398,000	U.S.\$862.50

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DETAILED EVENT LIST

Primary Filter

No Filter

Secondary Filter

New Events (Non-Mandatory with Creation Date -15 days)

Date: 6/12/2025 4:30:17

Event	Label: N/A		Status: Viewed	
CA Ref#: 00000045	Event Description: BIDS - Repurchase Offer/Issuer Bid/Reverse Rights	Status: Confirmed	Security Context: ISIN	
Security ID: USP00516AET4	Branch: New York Global Window	Stage: Entitlements Generated	Market: Germany	
Assigned to: -	Security Description: BAHAMAS GOVERNMENT INTERNATIONAL BOND - BAHAMA 5.95 11/20/29	Maturity Date: 20-Nov-2029	V/M Indicator: V	
Derived Event Type: -	Official CA Ref#: -			
Event Inserted On Date: 12-Jun-2025 08:30 AM				

KEY DATES

Announcement Date: 12-Jun-2025 06:28 AM (BT)	Expiry Date/Time: 16-Jun-2025	Last Amended Date: 12-Jun-2025 09:03 AM (BT)	Response Deadline Date/Time: 13-Jun-2025 16:00 PM (BT)
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KEY TERMS

Announcement Date/Time: 12-Jun-2025 06:28 AM (BT)	Place of Safekeeping: International Central Securities Depository MTCBEBEECL	Expiry Date/Time: 16-Jun-2025
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Option 1 - Cash

Expiry Date/Time: 16-Jun-2025	Market Deadline Date/Time: 17-Jun-2025 04:00 AM (BT)	Payment Date/Time: 24-Jun-2025	Response Deadline Date/Time: 13-Jun-2025 16:00 PM (BT)
Minimum Quantity To Instruct (Face Amount): 1,000	Minimum Multiple Quantity To Instruct (Face Amount): 1,000	Change Allowed Flag: Y	Withdrawal Allowed Flag: Y
Option Features Indicator: Beneficiary Owner Instruction	Option Features Indicator: Pro Ration		
Additional Text: TO TENDER WITHOUT ALLOCATION CODE AND RECEIVE THE PURCHASE PRICE + ACCRUED INTEREST			

Option 2 - Cash

Expiry Date/Time: 16-Jun-2025	Market Deadline Date/Time: 17-Jun-2025 04:00 AM (BT)	Payment Date/Time: 24-Jun-2025	Response Deadline Date/Time: 13-Jun-2025 16:00 PM (BT)
Minimum Quantity To Instruct (Face Amount): 1,000	Minimum Multiple Quantity To Instruct (Face Amount): 1,000	Change Allowed Flag: Y	Withdrawal Allowed Flag: Y
Option Features Indicator: Pro Ration	Option Features Indicator: Beneficiary Owner Instruction		
Additional Text: TO TENDER WITH ALLOCATION CODE AND RECEIVE THE PURCHASE PRICE SHAR + ACCRUED INTEREST			

Option 3 - No Action (Default)

Expiry Date/Time: 16-Jun-2025	Market Deadline Date/Time: 17-Jun-2025 04:00 AM (BT)	Response Deadline Date/Time: 13-Jun-2025 16:00 PM (BT)	Change Allowed Flag: N
Withdrawal Allowed Flag: N			

PARTY INFORMATION

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Date: 6/12/2025 4:30:17

ORIGINATOR OF MESSAGE

CITIGRBL

ANNOUNCEMENT TEXT

SHORT DEADLINE UPDATE 12 JUNE 2026: THE GOVERNMENT EXPECTS TO ANNOUNCE THE AGGREGATE PRINCIPAL AMOUNT OF TENDERS OF EACH SERIES OF THE NOTES THAT HAVE BEEN RECEIVED ON OR PRIOR TO THE EXPIRATION TIME AT OR AROUND 08:00 (NEW YORK CITY TIME) ON 17/06/2026, SUBJECT TO CHANGE WITHOUT NOTICE .

THE GOVERNMENT EXPECTS TO ANNOUNCE ITS DECISION OF WHETHER TO ACCEPT VALID TENDERS PURSUANT TO THE OFFER AND, IF SO ACCEPTED, THE MAXIMUM PURCHASE PRICE FOR EACH SERIES, THE TENDERED AGGREGATE PURCHASE PRICE FOR EACH SERIES, THE AGGREGATE PRINCIPAL AMOUNT OF TENDERS OF EACH SERIES OF THE NOTES THAT HAVE BEEN ACCEPTED, AND ANY PRORATION FACTOR OF TENDERS OF THE NOTES FOR EACH SERIES: AT OR AROUND 17:00 (NEW YORK CITY TIME) ON 17/06/2026, SUBJECT TO CHANGE WITHOUT NOTICE END OF UPDATE PRIORITY ALLOCATION CODE IF YOU WISH TO INSTRUCT FOR OPTION 2 YOU NEED TO OBTAIN PRIORITY ALLOCATION CODE BY CONTACTING THE DEALER MANAGERS AND INCLUDE IT IN YOUR INSTRUCTION TO US .

TO INSTRUCT, YOU NEED TO SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

IN ADDITION, TO INSTRUCT FOR OPTION WITH PRIORITY ALLOCATION CODE INCLUDE PRIORITY ALLOCATION CODE IN YOUR INSTRUCTION TO US OPTION 1 TO TENDER WITHOUT ALLOCATION CODE AND RECEIVE THE PURCHASE PRICE OPTION 2 TO TENDER WITH ALLOCATION CODE AND RECEIVE THE PURCHASE PRICE MENTION IN THE INSTRUCTION PRIORITY ALLOCATION CODE OPTION 3 TAKE NO ACTION (DEFAULT) PAPER FORM: NO LEGAL DOCUMENTATION TO BE COMPLETED .

DOCUMENTATION DUE TO RESTRICTIONS, TENDER OFFER MEMORANDUM IS ONLY AVAILABLE VIA AGENT'S WEBSITE, UPON REGISTRATION . YOU MAY REQUEST OTHER CORPORATE ACTION DOCUMENT(S) REVOCABILITY INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT.

INFORMATION SOURCE: INFORMATION AGENT: SODALJ AND CO LTD EMAIL BAHAMAS(AT)INVESTOR.SODALL.COM TRANSACTION WEBSITE HTTPS://PROJECTS.SODALL.COM/BAHAMAS IN LONDON: THE LEADENHALL BUILDING 122 LEADENHALL STREET LONDON, EC3N 4AB UNITED KINGDOM TELEPHONE: +44 20 4513 6633 .

IN STAMFORD: 333 LUDLOW STREET SOUTH TOWER, 8TH FLOOR STAMFORD, CT 06902 UNITED STATES TELEPHONE: +1 203 658 9457 . GENERAL INFORMATION THE COMMONWEALTH OF THE BAHAMAS IS OFFERING TO PURCHASE FOR CASH FROM EACH REGISTERED HOLDER OR BENEFICIAL THE OUTSTANDING NOTES, UPON THE TERMS AND SUBJECT TO THE CONDITIONS SET FORTH IN THE OFFER DOCUMENT. .

TO REIMBURSE THE TIME AND COST OF PROCESSING THE TENDER OF THE NOTES IN THE OFFER, THE GOVERNMENT WILL PAY A PROCESSING FEE TO BROKERS ACTING ON BEHALF OF CERTAIN HOLDERS.

THIS PROCESSING FEE WILL BE PAYABLE TO BROKERS ONLY WITH RESPECT TO INDIVIDUAL TENDERS OF UP TO USD 250,000 AGGREGATE PRINCIPAL AMOUNT OF NOTES PER EACH HOLDER AND WILL BE IN AN AMOUNT EQUAL TO 0.25 PER CENT OF THE PRINCIPAL AMOUNT OF SUCH TENDERED NOTES THAT ARE ACCEPTED IN THE OFFER .

THE PROCESS OF CLAIMING THE SOLICITING DEALER FEE WILL BE FACILITATED VIA A SEPARATE EVENT . PLEASE NOTE THAT DEADLINES IN THE DEALER FEE EVENT ARE EXPECTED TO BE ONE BUSINESS DAY PRIOR TO THE EXPIRATION OF THIS EVENT . 1. TENDER AND CONSENT: NOT APPLICABLE . 2. CONDITIONS AND RESTRICTIONS CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES OFFERING REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER . ENTITLEMENT 1. PURCHASE PRICE: FOR DETAILS OF PURCHASE PRICE, PLEASE REFER TO THE DOCUMENTATION . 2.

ACCURED AND UNPAID INTEREST ACCURED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE . 3. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED. . 4.

TENDER CAP: MAXIMUM PURCHASE PRICE WILL BE AN AMOUNT TO BE PAID BY THE GOVERNMENT FOR THE OUTSTANDING PRINCIPAL AMOUNT OF EACH SERIES OF NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE BY THE GOVERNMENT PURSUANT TO THE OFFER, NOT INCLUDING ACCURED INTEREST.

THE MAXIMUM PURCHASE PRICE OF EACH SERIES OF NOTES WILL BE DETERMINED BY THE GOVERNMENT IN ITS SOLE DISCRETION . 5. PRORATION APPLICABLE. THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS, AS FURTHER DESCRIBED IN THE DOCUMENTATION . 6.

POOL FACTOR: NOT APPLICABLE . 7. PRIORITY ALLOCATION CODE THE GOVERNMENT WILL REVIEW TENDERS RECEIVED ON OR PRIOR TO THE EXPIRATION TIME AND MAY GIVE PRIORITY TO THOSE INVESTORS WITH A PRIORITY ALLOCATION CODE IN CONNECTION WITH THE ALLOCATION OF NEW NOTES

INFORMATION TO BE COMPLIED WITH

IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME.

CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT999 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS.



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YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

WEB SITE ADDRESS

HTTPS://PROJECTS.SODALL.COM/BAHAMAS

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