



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:32:18

Evento	Etiqueta: N/A		Estatus: Vistos				
# de Evento:	958847532	Descripción de Evento:	BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción	Estatus:	Confirmado	Contexto del valor:	ISIN
ID de Valor:	USP01012AS54	Sucursal:	Global Window Nueva York	Etapas:	Derechos Generados	Mercado:	Alemania
Asignado a:	-	Descripción de Valor:	EL SALVADOR GOVERNMENT INTERNATIONAL BON - ELSALV 5 7/8 01/30/25	Fecha de Vencimiento:	30-ene-2025	Indicador V/M:	V
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-		
Evento Insertado en Fecha:	10-abr-2024 06:39 AM						

FECHAS CLAVE							
Fecha de anuncio:	10-Apr-2024 05:08 AM (BT)	Fecha / hora límite de respuesta:	12-Apr-2024 16:00 PM (BT)	Fecha de última modificación:	10-Apr-2024 06:33 AM (BT)	Fecha / hora de vencimiento:	15-Apr-2024

TERMINOS CLAVE					
Fecha / hora del anuncio:	10-Apr-2024 05:08 AM (BT)	Lugar de custodia:	Depositorio Central de Valores Internacional MGTCBEBEECL	Fecha / hora de vencimiento:	15-Apr-2024

Opción 1 - Efectivo							
Fecha / hora de vencimiento:	15-Apr-2024	Fecha / hora límite de mercado:	15-Apr-2024 22:00 PM (BT)	Fecha / hora de pago:	19-Apr-2024	Fecha / hora límite de respuesta:	12-Apr-2024 16:00 PM (BT)
Cambiar bandera permitida:	Y	Bandera de retirada permitida:	Y				
Texto adicional:	TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE + ACCRUED INTEREST						

Opción 2 - No Acción (Predeterminado)							
Fecha / hora de vencimiento:	15-Apr-2024	Fecha / hora límite de mercado:	15-Apr-2024 22:00 PM (BT)	Fecha / hora límite de respuesta:	12-Apr-2024 16:00 PM (BT)	Cambiar bandera permitida:	N
Bandera de retirada permitida:	N						

INFORMACION DE CONTACTO	
ORIGINADOR DEL MENSAJE	[REDACTED]
CITIGB2L	

TEXTO DE ANUNCIO

PRIORITY 1 EVENT IS FOR EUROCLEAR HOLDERS WITHIN ICSD ONLY OPTION 1 TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE, INSTRUCT BY DEADLINE STATED IN THE HARDCODED FIELD. OPTION 2: TAKE NO ACTION (DEFAULT) GENERAL INFORMATION: THE INVITATION IS PART OF A BROADER PROGRAM OF THE ISSUER TO MANAGE ITS EXTERNAL LIABILITIES.

THE ISSUER MAY, IN THE FUTURE, REPURCHASE OR REDEEM THE NOTES NOT TENDERED OR PURCHASED IN THE INVITATION, OR REPURCHASE OR REDEEM OTHER OF ITS PUBLIC DEBT AS FURTHER DESCRIBED IN THE DOCUMENTATION TIMETABLE ANNOUNCEMENT DATE: 16/04/2024 OR AS SOON AS PRACTICABLE THEREAFTER ACCEPTANCE DATE: 18/04/2024, OR AS SOON AS PRACTICABLE THEREAFTER ENTITLEMENT 1.

ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE 2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED. 3.

TENDER CAP: TO BE CONFIRMED ON ACCEPTANCE DATE THE AMOUNT OF NOTES THAT MAY BE PURCHASED IN THE INVITATION MAY BE SUBJECT TO A MAXIMUM AMOUNT 4.

PRORATION: TO BE CONFIRMED ON ACCEPTANCE DATE - ACCEPTANCE OF TENDERS OF NOTES MAY BE SUBJECT TO PRORATION IF, AT THE SOLE DISCRETION OF THE ISSUER, IT ESTABLISHES A

MAXIMUM AMOUNT FOR ANY SERIES OR ACCEPTS ONLY A PORTION OF NOTES TENDERED IN ANY SERIES.

DUE TO THIS POSSIBILITY, A SEPARATE OFFER MUST BE COMPLETED ON BEHALF OF EACH BENEFICIAL OWNER IN CASE THE PRORATION APPLIES, THE COMPANY WILL OFFER TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS.

THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION INFORMATION SOURCE: INFORMATION AGENT: D.F.

KING AND CO., INC 48 WALL STREET, 22ND FLOOR NEW YORK, NEW YORK 10005 IN THE UNITED STATES: + 1 (866) 828-6934 (U.S. TOLL FREE) OR +1 212-269-5550 E-MAIL: SALVADOR(AT)DFKING.COM WEBSITE: WWW.DFKING.COM/SALVADOR DOCUMENTATION: DUE TO RESTRICTIONS, THE OFFER TO PURCHASE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE

INFORMACIÓN QUE DEBE SER COMPILADA CON

IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME.

CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS. SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) REQUIRED. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION. REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER. REVOCABILITY: INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT MINIMUM TO EXERCISE: 5,000 MULTIPLE TO EXERCISE: 1,000

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

DIRECCIÓN DE SITIO WEB

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