



MINISTERIO
DE HACIENDA

THE REPUBLIC OF EL SALVADOR ANNOUNCES AN INVITATION FOR OFFERS TO TENDER FOR CASH ITS 2025 NOTES, 2027 NOTES AND 2029 NOTES

San Salvador, El Salvador, April 8, 2024 – The Republic of El Salvador (the “Republic”), announced today the commencement of an invitation for each holder to submit offers (the “Offers”) to tender for cash the notes set forth in the table below (collectively, the “Notes”), upon the terms and subject to the conditions described in the invitation, dated April 8, 2024 (the “Invitation”), to purchase the principal amount of Notes accepted for tender and pay accrued interest and any premium with respect to such Notes (the “Accepted Tender Amount”).

The Invitation will begin on the date hereof and, unless extended or earlier terminated, the Invitation and withdrawal rights will expire at 5:00 p.m., New York time on April 15, 2024 (such time, as may be extended, the “Expiration Time”). The settlement of validly tendered and accepted Notes is scheduled to occur on or about April 19, 2024 (the “Settlement Date”). The Republic reserves the right, in its sole discretion, to delay the Settlement Date without extending the Expiration Time.

Acceptance of tenders of Notes may be subject to proration if the amount to purchase the principal amount of Notes tendered and pay Accrued Interest and any premium with respect to such Notes is greater than the Accepted Tender Amount. El Salvador reserves the right, in its sole discretion, to accept only a portion of Notes tendered, not to accept any or all Offers and to extend or terminate the Invitation with respect to one or more series for any reason. El Salvador intends to give preference to Offers to tender each series of Notes based on the order of priority set forth under the column titled “Acceptance Priority” in the table below. El Salvador may decide in its sole discretion the aggregate principal amount of each series of Notes to be accepted for purchase.

The following table sets forth certain terms of the Invitation:

| Securities | CUSIPs, ISINs and Common Codes | Acceptance Priority | Principal Amount Outstanding as of April 5, 2024 | Purchase Price ⁽¹⁾ |
|--|---|---------------------|--|-------------------------------|
| 5.875% Notes due 2025 (the “2025 Notes”) | <i>Rule 144A</i> CUSIP: 283875 AR3 ISIN: US283875AR37 Common Code: 086183617 <i>Regulation S</i> CUSIP: P01012 AS5 ISIN: USP01012AS54 Common Code: 086183609 | 1 | U.S.\$347,917,000 | U.S.\$ 991.25 |
| 6.375% Notes due 2027 (the “2027 Notes”) | <i>Rule 144A</i> CUSIP: 283875 AS1 ISIN: US283875AS10 Common Code: 111168059 <i>Regulation S</i> CUSIP: P01012 AT3 ISIN: USP01012AT38 Common Code: 111168075 | 2 | U.S.\$800,000,000 | U.S.\$910.00 |



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The following table sets forth certain terms of the Invitation:

| <u>Securities</u> | <u>CUSIPs, ISINs and Common Codes</u> | <u>Acceptance Priority</u> | <u>Principal Amount Outstanding as of April 5, 2024</u> | <u>Purchase Price⁽¹⁾</u> |
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RESUMEN DE ACCIÓN CORPORATIVA

INFORMACIÓN GENERAL

| ISIN | EMISIÓN | SERIE |
|--------------|------------|-------|
| USP01012AS54 | NOTASV2025 | -- |
| USP01012AT38 | NOTASV2027 | --- |
| USP01012BX31 | NOTASV2029 | --- |

EMISOR: REPUBLICA DE EL SALVADOR

MERCADO: LUXEMBURGO

V/M/I: VOLUNTARIO

TIPO DE EVENTO: BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción

OPCIONES DEL EVENTO:

OPCIÓN 1: EFECTIVO

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: **11/04/2024 12:00 m.**

-FECHA DE PAGO: 19/4/2024

OPCIÓN 2: NO ACCIÓN (PREDETERMINADA)

-FECHA LÍMITE PARA DAR RESPUESTA A CEDEVAL: **11/04/2024 12:00 m.**

FUENTE DE INFORMACIÓN: CITIGROUP - CUSTODIO INTERNACIONAL

** INFORMACION ADICIONAL DEL EVENTO/ EXTRACTO DEL EVENTO

THE ISSUER MAY, IN THE FUTURE, REPURCHASE OR REDEEM THE NOTES NOT TENDERED OR PURCHASED IN THE INVITATION, OR REPURCHASE OR REDEEM OTHER OF ITS PUBLIC DEBT AS FURTHER DESCRIBED IN THE DOCUMENTATION.

ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE .

MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

TENDER CAP: TO BE CONFIRMED ON ACCEPTANCE DATE - THE AMOUNT OF NOTES THATMAY BE PURCHASED IN THE INVITATION MAY BE SUBJECT TO A MAXIMUM AMOUNT.

PRORATION: TO BE CONFIRMED ON ACCEPTANCE DATE - ACCEPTANCE OF TENDERS OF NOTES MAY BE SUBJECT TO PRORATION IF, AT THE SOLE DISCRETION OF THE ISSUER,

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| ISIN | EMISIÓN | SERIE |
|--------------|------------|-------|
| USP01012AS54 | NOTASV2025 | -- |
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DUE TO THIS POSSIBILITY, A SEPARATE OFFER MUST BE COMPLETED ON BEHALF OF EACH BENEFICIAL OWNER IN CASE THE PRORATION APPLIES, THE COMPANY WILL OFFER TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS.

THE OFFER TO PURCHASE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE.

EL EMISOR PODRÁ, EN EL FUTURO, RECOMPRAR O REDIMIR LOS NOTAS NO OFRECIDAS O COMPRADAS EN LA INVITACIÓN, O RECOMPRAR O REDIMIR OTRA DE SU DEUDA PÚBLICA COMO SE DESCRIBE EN LA DOCUMENTACIÓN DE LA OFERTA.

INTERESES DEVENGADOS Y NO PAGADOS: LOS INTERESES DEVENGADOS Y NO PAGADOS SE PAGARÁN HASTA, PERO NO INCLUYENDO, LA FECHA DE LIQUIDACIÓN.

MONTO MÍNIMO TOTAL DE ACEPTACIÓN: LA OFERTA NO ESTÁ CONDICIONADA A QUE SE OFREZCA UNA CANTIDAD MÍNIMA TOTAL DE VALORES.

LÍMITE DE OFERTA: A CONFIRMAR EN LA FECHA DE ACEPTACIÓN - LA CANTIDAD DE NOTAS QUE SE PUEDEN ADQUIRIR EN LA INVITACIÓN PUEDE ESTAR SUJETA A UNA CANTIDAD MÁXIMA.

PRORRATEO: A CONFIRMAR EN LA FECHA DE ACEPTACIÓN - LA ACEPTACIÓN DE OFERTAS DE BONOS PUEDE ESTAR SUJETA A PRORRATEO SI, A DISCRECIÓN EXCLUSIVA DEL EMISOR, SE ESTABLECE UN MONTO MÁXIMO PARA CUALQUIER SERIE O ACEPTA SÓLO UNA PARTE DE LOS BONOS OFRECIDOS EN CUALQUIER SERIE.

LA OFERTA PARA COMPRAR DOCUMENTACIÓN ESTÁ DISPONIBLE SÓLO A TRAVÉS DEL SITIO WEB DEL AGENTE.

**** El presente resumen es una traducción libre, el Participante Directo tiene la obligación de trasladar la información oficial a los inversionistas. CEDEVAL no tiene ninguna responsabilidad sobre la interpretación o consecuencias de la información presentada.**

IMPORTANTE:

- Las casas de corredores deben informar las acciones corporativas como hechos relevantes al mercado, de conformidad al art 26 de la “Norma Técnica para la Negociación de Valores Extranjeros” emitida por el Comité de Normas del Banco Central de Reserva de El Salvador.
- Si la acción corporativa conlleva un cambio en las características de la emisión inscrita, debe tramitarse la inscripción de la actualización en el Registro Público de la SSF y en la Bolsa de Valores.
- Tomar en cuenta que el costo por respuesta de acción corporativa puede variar entre \$8.00 y \$108.00 aproximadamente
- Una vez se ejecute la acción corporativa en el mercado de origen, Cedeval realiza los cambios correspondientes en el Registro de Cuentas de Valores.



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| Securities | CUSIPs, ISINs and Common Codes | Acceptance Priority | Principal Amount Outstanding as of April 5, 2024 | Purchase Price ⁽¹⁾ |
|--|---|---------------------|--|-------------------------------|
| 8.625% Notes due 2029 (the “2029 Notes”) | <i>Rule 144A</i> CUSIP: 283875 BW1 ISIN: US283875BW13 Common Code: 157312162 <i>Regulation S</i> CUSIP: P01012 BX3 ISIN: USP01012BX31 Common Code: 157242083 | 3 | U.S.\$601,085,000 | U.S.\$910.00 |

- (1) Purchase Price per each U.S.\$1,000 principal amount of Notes validly tendered at or prior to the Expiration Time and accepted for purchase. The Purchase Price does not include the applicable accrued and unpaid interest to (but excluding) the Settlement Date (as defined below) (“**Accrued Interest**”). On the Settlement Date, holders will also receive Accrued Interest on Notes validly tendered and accepted for purchase.

Any holder desiring to submit Offers for Notes should (a) submit through The Depository Trust Company (“**DTC**”) pursuant to DTC’s Automated Offer Program (“**ATOP**”), and (b) request the holder’s broker, dealer, commercial bank, trust company or other nominee to effect the transaction. Notes tendered pursuant to the Invitation may only be withdrawn in accordance with the procedures specified under “The Invitation—Irrevocability; Withdrawal Rights,” prior to the Expiration Time, but not thereafter. El Salvador is making the Invitation only in those jurisdictions where it is legal to do so. There is no letter of transmittal for the Invitation.

The Republic reserves the absolute right to amend or terminate the Offer in its sole discretion, subject to disclosure and other requirements as required by applicable law. In the event of termination of the Offer, Notes tendered and not accepted for purchase pursuant to the Offer will be promptly returned to the tendering holders. The complete terms and conditions of the Offer are described in the Offer to Purchase, a copy of which may be obtained from D.F. King & Co., Inc., the tender agent and information agent (the “**Tender and Information Agent**”) for the Offer, at www.dfking.com/salvador, salvador@dfking.com, by telephone at 1 (866) 828-6934 (U.S. toll free) and (212) 269-5550 (collect), in writing at 48 Wall Street, 22nd Floor New York, New York 10005.

The Republic has engaged BofA Securities, Inc. to act as the dealer manager (the “**Dealer Manager**”) in connection with the Invitation. Questions regarding the terms of the Invitation may be directed to BofA Securities, Inc. by telephone at +1 (646) 855-8988 (collect) or +1 (888) 292-0070 (U.S. Toll-free).

Disclaimer

This announcement is not an offer to purchase or the solicitation of an offer to sell the Notes. The invitation for each holder to submit Offers is only being made pursuant to the Invitation. Holders of Notes should read the Invitation carefully prior to making any decision with respect to tendering Notes because it contains important information.

The distribution of materials relating to the Invitation, and the transactions contemplated by the Invitation, may be restricted by law in certain jurisdictions. The Invitation is made only in those jurisdictions where it is legal to do so. The Invitation is void in all jurisdictions where it is prohibited. If materials relating to the Invitation come into your possession, you are required to inform yourself of and to observe all of these restrictions. The materials relating to the Invitation do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. The Invitation does not constitute an offer to buy or a solicitation of an offer to sell any securities in any jurisdiction to any person to whom it is unlawful to make such offer or solicitation in such jurisdiction. In any jurisdiction in which the Invitation is required to be made by a licensed broker or dealer and in which the Dealer Manager or any of its affiliates is so licensed, it shall be deemed to be made by the Dealer Manager or such affiliates on behalf of El Salvador. See "Certain Legal Restrictions" and "Jurisdictional Restrictions" in the Invitation.

El Salvador will make (or cause to be made) all announcements regarding the Invitation by press release issued to an international news service, which is expected to be PR Newswire or another appropriate international news service, (the "News Service"), and will subsequently publish such announcement on the website of the Luxembourg Stock Exchange (www.luxse.com).

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European Economic Area

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| Securities | CUSIPs, ISINs and Common Codes | Acceptance Priority | Principal Amount Outstanding as of April 5, 2024 | Purchase Price ⁽¹⁾ |
|--|---|---------------------|--|-------------------------------|
| 8.625% Notes due 2029 (the “2029 Notes”) | <i>Rule 144A</i> CUSIP: 283875 BW1 ISIN: US283875BW13 Common Code: 157312162 <i>Regulation S</i> CUSIP: P01012 BX3 ISIN: USP01012BX31 Common Code: 157242083 | 3 | U.S.\$601,085,000 | U.S.\$910.00 |

- (1) Purchase Price per each U.S.\$1,000 principal amount of Notes validly tendered at or prior to the Expiration Time and accepted for purchase. The Purchase Price does not include the applicable accrued and unpaid interest to (but excluding) the Settlement Date (as defined below) (“**Accrued Interest**”). On the Settlement Date, holders will also receive Accrued Interest on Notes validly tendered and accepted for purchase.

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The Republic reserves the absolute right to amend or terminate the Offer in its sole discretion, subject to disclosure and other requirements as required by applicable law. In the event of termination of the Offer, Notes tendered and not accepted for purchase pursuant to the Offer will be promptly returned to the tendering holders. The complete terms and conditions of the Offer are described in the Offer to Purchase, a copy of which may be obtained from D.F. King & Co., Inc., the tender agent and information agent (the “**Tender and Information Agent**”) for the Offer, at www.dfking.com/salvador, salvador@dfking.com, by telephone at 1 (866) 828-6934 (U.S. toll free) and (212) 269-5550 (collect), in writing at 48 Wall Street, 22nd Floor New York, New York 10005.

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LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:32:18

| Evento | Etiqueta: N/A | | Estatus: Vistos | | | | |
|----------------------------|----------------------|------------------------|---|--|--------------------|---------------------|----------|
| # de Evento: | 958847532 | Descripción de Evento: | BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción | Estatus: | Confirmado | Contexto del valor: | ISIN |
| ID de Valor: | USP01012AS54 | Sucursal: | Global Window Nueva York | Etapas: | Derechos Generados | Mercado: | Alemania |
| Asignado a: | - | Descripción de Valor: | EL SALVADOR GOVERNMENT INTERNATIONAL BON - ELSALV 5 7/8 01/30/25 | Fecha de Vencimiento: | 30-ene-2025 | Indicador V/M: | V |
| Tipo de Evento Derivado: | - | | | Número Oficial del Evento Corporativo: | | | |
| Evento Insertado en Fecha: | 10-abr-2024 06:39 AM | | | | | | |

| FECHAS CLAVE | | | | | | | |
|-------------------|---------------------------|-----------------------------------|---------------------------|-------------------------------|---------------------------|------------------------------|-------------|
| Fecha de anuncio: | 10-Apr-2024 05:08 AM (BT) | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) | Fecha de última modificación: | 10-Apr-2024 06:33 AM (BT) | Fecha / hora de vencimiento: | 15-Apr-2024 |

| TERMINOS CLAVE | | | | | | | |
|---------------------------|---------------------------|--------------------|--|------------------------------|-------------|--|--|
| Fecha / hora del anuncio: | 10-Apr-2024 05:08 AM (BT) | Lugar de custodia: | Depositorio Central de Valores Internacional MGTCBEBEECL | Fecha / hora de vencimiento: | 15-Apr-2024 | | |

| Opción 1 - Efectivo | | | | | | | |
|------------------------------|--|---------------------------------|---------------------------|-----------------------|-------------|-----------------------------------|---------------------------|
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de mercado: | 15-Apr-2024 22:00 PM (BT) | Fecha / hora de pago: | 19-Apr-2024 | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) |
| Cambiar bandera permitida: | Y | Bandera de retirada permitida: | Y | | | | |
| Texto adicional: | TO TENDER THE NOTES AND RECEIVE THEPURCHASE PRICE + ACCRUED INTEREST | | | | | | |

| Opción 2 - No Acción (Predeterminado) | | | | | | | |
|---------------------------------------|-------------|---------------------------------|---------------------------|-----------------------------------|---------------------------|----------------------------|---|
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de mercado: | 15-Apr-2024 22:00 PM (BT) | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) | Cambiar bandera permitida: | N |
| Bandera de retirada permitida: | N | | | | | | |

| INFORMACION DE CONTACTO | | | | | | | |
|-------------------------|--|--|--|--|--|--|--|
| ORIGINADOR DEL MENSAJE | | | | | | | |
| CITIGB2L | | | | | | | |

TEXTO DE ANUNCIO

PRIORITY 1 EVENT IS FOR EUROCLEAR HOLDERS WITHIN ICSD ONLY OPTION 1 TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE, INSTRUCT BY DEADLINE STATED IN THE HARDCODED FIELD. OPTION 2: TAKE NO ACTION (DEFAULT) GENERAL INFORMATION: THE INVITATION IS PART OF A BROADER PROGRAM OF THE ISSUER TO MANAGE ITS EXTERNAL LIABILITIES.

THE ISSUER MAY, IN THE FUTURE, REPURCHASE OR REDEEM THE NOTES NOT TENDERED OR PURCHASED IN THE INVITATION, OR REPURCHASE OR REDEEM OTHER OF ITS PUBLIC DEBT AS FURTHER DESCRIBED IN THE DOCUMENTATION TIMETABLE ANNOUNCEMENT DATE: 16/04/2024 OR AS SOON AS PRACTICABLE THEREAFTER ACCEPTANCE DATE: 18/04/2024, OR AS SOON AS PRACTICABLE THEREAFTER ENTITLEMENT 1.

ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAIDINTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE 2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED. 3.

TENDER CAP: TO BE CONFIRMED ON ACCEPTANCE DATE THE AMOUNT OF NOTES THATMAY BE PURCHASED IN THE INVITATION MAY BE SUBJECT TO A MAXIMUM AMOUNT 4.

PRORATION: TO BE CONFIRMED ON ACCEPTANCE DATE - ACCEPTANCE OF TENDERS OF NOTES MAY BE SUBJECT TO PRORATION IF, AT THE SOLE DISCRETION OF THE ISSUER, IT ESTABLISHES A



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:29:52

| | | | | | | | |
|----------------------------|----------------------|------------------------|---|--|--------------------|---------------------|------------|
| Evento | Etiqueta: N/A | | Estatus: Vistos | | | | |
| # de Evento: | 958846228 | Descripción de Evento: | BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción | Estatus: | Confirmado | Contexto del valor: | ISIN |
| ID de Valor: | USP01012AT38 | Sucursal: | Global Window Nueva York | Eta: | Derechos Generados | Mercado: | Luxemburgo |
| Asignado a: | - | Descripción de Valor: | EL SALVADOR GOVERNMENT INTERNATIONAL BON - ELSALV 6 3/8 01/18/27 | Fecha de Vencimiento: | 18-ene-2027 | Indicador V/M: | V |
| Tipo de Evento Derivado: | - | | | Número Oficial del evento Corporativo: | | | |
| Evento Insertado en Fecha: | 10-abr-2024 06:39 AM | | | | | | |

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|------------------------------|---------------------------|-----------------------------------|--|-------------------------------|---------------------------|-------------------|---------------------------|
| FECHAS CLAVE | | | | | | | |
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) | Fecha de última modificación: | 10-Apr-2024 05:05 AM (BT) | Fecha de anuncio: | 10-Apr-2024 04:57 AM (BT) |
| TERMINOS CLAVE | | | | | | | |
| Fecha / hora del anuncio: | 10-Apr-2024 04:57 AM (BT) | Lugar de custodia: | Depositorio Central de Valores Internacional MGTCBEBEECL | Fecha / hora de vencimiento: | 15-Apr-2024 | | |

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|------------------------------|---|---------------------------------|---------------------------|-----------------------|-------------|-----------------------------------|---------------------------|
| Opción 1 - Efectivo | | | | | | | |
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de mercado: | 15-Apr-2024 16:00 PM (BT) | Fecha / hora de pago: | 19-Apr-2024 | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) |
| Cambiar bandera permitida: | Y | Bandera de retirada permitida: | Y | | | | |
| Texto adicional: | TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE + ACCRUED INTEREST | | | | | | |

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|---------------------------------------|-------------|---------------------------------|---------------------------|-----------------------------------|---------------------------|----------------------------|---|
| Opción 2 - No Acción (Predeterminado) | | | | | | | |
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de mercado: | 15-Apr-2024 16:00 PM (BT) | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) | Cambiar bandera permitida: | N |
| Bandera de retirada permitida: | N | | | | | | |

INFORMACION DE CONTACTO

ORIGINADOR DEL MENSAJE

CITIGB2L

TEXTO DE ANUNCIO

PRIORITY 2 EVENT IS FOR EUROCLEAR HOLDERS WITHIN ICSD ONLY OPTION 1 TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE, INSTRUCT BY DEADLINE STATED IN THE HARDCODED FIELD. OPTION 2: TAKE NO ACTION (DEFAULT) GENERAL INFORMATION: THE INVITATION IS PART OF A BROADER PROGRAM OF THE ISSUER TO MANAGE ITS EXTERNAL LIABILITIES.

THE ISSUER MAY, IN THE FUTURE, REPURCHASE OR REDEEM THE NOTES NOT TENDERED OR PURCHASED IN THE INVITATION, OR REPURCHASE OR REDEEM OTHER OF ITS PUBLIC DEBT AS FURTHER DESCRIBED IN THE DOCUMENTATION 1.

TENDER AND CONSENT: NOT APPLICABLE TIMETABLE ANNOUNCEMENT DATE: 16/04/2024 OR AS SOON AS PRACTICABLE THEREAFTER ACCEPTANCE DATE: 18/04/2024, OR AS SOON AS PRACTICABLE THEREAFTER ENTITLEMENT 1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE 2.

MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED. 3. TENDER CAP: TO BE CONFIRMED ON ACCEPTANCE DATE - THE AMOUNT OF NOTES THAT MAY BE PURCHASED IN THE INVITATION MAY BE SUBJECT TO A MAXIMUM AMOUNT 4.

PRORATION: TO BE CONFIRMED ON ACCEPTANCE DATE - ACCEPTANCE OF TENDERS OF NOTES MAY BE SUBJECT TO PRORATION IF, AT THE SOLE DISCRETION OF THE ISSUER, IT ESTABLISHES A



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:35:33

| | | | | | | | |
|----------------------------|----------------------|------------------------|---|--|--------------------|---------------------|------------|
| Evento | Etiqueta: N/A | | Estatus: Vistos | | | | |
| # de Evento: | 958847870 | Descripción de Evento: | BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción | Estatus: | Confirmado | Contexto del valor: | ISIN |
| ID de Valor: | USP01012BX31 | Sucursal: | Global Window Nueva York | Etapas: | Derechos Generados | Mercado: | Luxemburgo |
| Asignado a: | - | Descripción de Valor: | EL SALVADOR GOVERNMENT INTERNATIONAL BON - ELSALV 8 5/8 02/28/29 | Fecha de Vencimiento: | 28-feb-2029 | Indicador V/M: | V |
| Tipo de Evento Derivado: | - | | | Número Oficial del Evento Corporativo: | - | | |
| Evento Insertado en Fecha: | 10-abr-2024 06:39 AM | | | | | | |

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|-----------------------------------|---------------------------|------------------------------|-------------|-------------------------------|---------------------------|-------------------|---------------------------|
| FECHAS CLAVE | | | | | | | |
| Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) | Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha de última modificación: | 10-Apr-2024 06:33 AM (BT) | Fecha de anuncio: | 10-Apr-2024 05:13 AM (BT) |

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|---------------------------|---------------------------|--------------------|--|------------------------------|-------------|--|--|
| TERMINOS CLAVE | | | | | | | |
| Fecha / hora del anuncio: | 10-Apr-2024 05:13 AM (BT) | Lugar de custodia: | Depositorio Central de Valores Internacional MGTCBEBEECL | Fecha / hora de vencimiento: | 15-Apr-2024 | | |

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|------------------------------|---|---------------------------------|---------------------------|-----------------------|-------------|-----------------------------------|---------------------------|
| Opción 1 - Efectivo | | | | | | | |
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de mercado: | 15-Apr-2024 16:00 PM (BT) | Fecha / hora de pago: | 19-Apr-2024 | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) |
| Cambiar bandera permitida: | Y | Bandera de retirada permitida: | Y | | | | |
| Texto adicional: | TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE + ACCRUED INTEREST | | | | | | |

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|---------------------------------------|-------------|---------------------------------|---------------------------|-----------------------------------|---------------------------|----------------------------|---|
| Opción 2 - No Acción (Predeterminado) | | | | | | | |
| Fecha / hora de vencimiento: | 15-Apr-2024 | Fecha / hora límite de mercado: | 15-Apr-2024 16:00 PM (BT) | Fecha / hora límite de respuesta: | 12-Apr-2024 16:00 PM (BT) | Cambiar bandera permitida: | N |
| Bandera de retirada permitida: | N | | | | | | |

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|-------------------------|--|--|--|--|--|--|--|
| INFORMACION DE CONTACTO | | | | | | | |
| ORIGINADOR DEL MENSAJE | | | | | | | |
| CITIGB2L | | | | | | | |

TEXTOS DE ANUNCIO

PRIORITY 3 EVENT IS FOR EUROCLEAR HOLDERS WITHIN ICSD ONLY OPTION 1 TO TENDER THE NOTES AND RECEIVE THE PURCHASE PRICE, INSTRUCT BY DEADLINE STATED IN THE HARDCODED FIELD. OPTION 2: TAKE NO ACTION (DEFAULT) GENERAL INFORMATION: THE INVITATION IS PART OF A BROADER PROGRAM OF THE ISSUER TO MANAGE ITS EXTERNAL LIABILITIES.

THE ISSUER MAY, IN THE FUTURE, REPURCHASE OR REDEEM THE NOTES NOT TENDERED OR PURCHASED IN THE INVITATION, OR REPURCHASE OR REDEEM OTHER OF ITS PUBLIC DEBT AS FURTHER DESCRIBED IN THE DOCUMENTATION TIMETABLE ANNOUNCEMENT DATE: 16/04/2024 OR AS SOON AS PRACTICABLE THEREAFTER ACCEPTANCE DATE: 18/04/2024, OR AS SOON AS PRACTICABLE THEREAFTER ENTITLEMENT 1.

ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE 2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED. 3.

TENDER CAP: TO BE CONFIRMED ON ACCEPTANCE DATE - THE AMOUNT OF NOTES THATMAY BE PURCHASED IN THE INVITATION MAY BE SUBJECT TO A MAXIMUM AMOUNT 4.

PRORATION: TO BE CONFIRMED ON ACCEPTANCE DATE - ACCEPTANCE OF TENDERS OF NOTES MAY BE SUBJECT TO PRORATION IF, AT THE SOLE DISCRETION OF THE ISSUER, IT ESTABLISHES A



Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:35:33

MAXIMUM AMOUNT FOR ANY SERIES OR ACCEPTS ONLY A PORTION OF NOTES TENDERED IN ANY SERIES.

DUE TO THIS POSSIBILITY, A SEPARATE OFFER MUST BE COMPLETED ON BEHALF OF EACH BENEFICIAL OWNER IN CASE THE PRORATION APPLIES, THE COMPANY WILL OFFER TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS.

THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION INFORMATION SOURCE: INFORMATION AGENT: D.F.

KING AND CO., INC 48 WALL STREET, 22ND FLOOR NEW YORK, NEW YORK 10005 IN THE UNITED STATES: + 1 (866) 828-6934 (U.S. TOLL FREE) OR +1 212-269-5550 E-MAIL: SALVADOR(AT)DFKING.COM WEBSITE: WWW.DFKING.COM/SALVADOR DOCUMENTATION: DUE TO RESTRICTIONS, THE OFFER TO PURCHASE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE

INFORMACIÓN QUE DEBE SER COMPILADA CON

IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME.

CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS. SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) REQUIRED. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION. REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER. REVOCABILITY: INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT MINIMUM TO EXERCISE: 5,000 MULTIPLE TO EXERCISE: 1,000

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

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LISTA DE EVENTOS

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Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:29:52

MAXIMUM AMOUNT FOR ANY SERIES OR ACCEPTS ONLY A PORTION OF NOTES TENDERED IN ANY SERIES.

DUE TO THIS POSSIBILITY, A SEPARATE OFFER MUST BE COMPLETED ON BEHALF OF EACH BENEFICIAL OWNER IN CASE THE PRORATION APPLIES, THE COMPANY WILL OFFER TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS.

THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION 5.

POOLFACTOR: NOT APPLICABLE INFORMATION SOURCE INFORMATION AGENT: D.F. KING AND CO.,INC 48 WALL STREET, 22ND FLOOR NEW YORK, NEW YORK 10005 IN THE UNITED STATES: + 1 (866) 828-6934 (U.S.

TOLL FREE) OR +1 212-269-5550 E-MAIL: SALVADOR(AT)DFKING.COM WEBSITE: WWW.DFKING.COM/SALVADOR DOCUMENTATION: DUE TO RESTRICTIONS, THE OFFER TO PURCHASE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE

INFORMACIÓN QUE DEBE SER COMPILADA CON

IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME.

CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS. SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) REQUIRED. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION. REFER TO THEOFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER. REVOCABILITY: INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT MINIMUM TO EXERCISE: 5,000 MULTIPLE TO EXERCISE: 1,000

AVISO DE EXENCIÓN DE RESPONSABILIDAD

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Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/10/2024 2:32:18

MAXIMUM AMOUNT FOR ANY SERIES OR ACCEPTS ONLY A PORTION OF NOTES TENDERED IN ANY SERIES.

DUE TO THIS POSSIBILITY, A SEPARATE OFFER MUST BE COMPLETED ON BEHALF OF EACH BENEFICIAL OWNER IN CASE THE PRORATION APPLIES, THE COMPANY WILL OFFER TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. IF THE CAP IS EXCEEDED, INSTRUCTIONS WILL BE ACCEPTED ON A PRO-RATA BASIS.

THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 3 BEING THE LOWEST. FOR FURTHER DETAILS OF THE PRORATION PLEASE REFER TO THE DOCUMENTATION INFORMATION SOURCE: INFORMATION AGENT: D.F.

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INFORMACIÓN QUE DEBE SER COMPILADA CON

IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT. CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME.

CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT. IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS. SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO) REQUIRED. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW NOTES CONDITION. REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER. REVOCABILITY: INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION AND UPON AGENTS FINAL AGREEMENT MINIMUM TO EXERCISE: 5,000 MULTIPLE TO EXERCISE: 1,000

AVISO DE EXENCIÓN DE RESPONSABILIDAD

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