



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Confirmado

Fecha: 11/22/2022 6:38:02

Evento	Etiqueta: N/A	Estatus: Vistos
# de Evento: 009858890	Descripción de Evento: OTHR - Otro Evento	Estatus: Confirmado
ID de Valor: USP17625AB33	Sucursal: Global Window Nueva York	Etapa: Confirmado
Asignado a: -	Descripción de Valor: VENEZUELA GOVERNMENT INTERNATIONAL BOND - SDN	Fecha de Vencimiento: 07-may-2028
Tipo de Evento Derivado: -		Número Oficial del Evento Corporativo: -
Evento Insertado en Fecha: 18-nov-2022 05:22 PM		

FECHAS CLAVE	
Fecha / hora Efective: 30-Dec-2022	Fecha de anuncio: 16-Nov-2022 00:00 AM (BT)

TERMINOS CLAVE	
Fecha / hora del anuncio: 16-Nov-2022 00:00 AM (BT)	Fecha / hora Efective: 30-Dec-2022
Lugar de custodia:	Depositorio Central de Valores Internacional MGTCBEBEECL

INFORMACION DE CONTACTO	
ORIGINADOR DEL MENSAJE	
CITIGB2L	

TEXTO DE ANUNCIO

GENERAL ANNOUNCEMENT +++EVENT FOR HOLDERS WITHIN CLEARSTREAM AND EUROCLEAR AS ICSD ONLY+++ +++EFFECTIVE DATE IS FOR TECHNICAL PUPRPOSES ONLY+++ +++FOR INFORMATION PURPOSES ONLY, NO ACTION TO BE TAKEN WITHIN CITI+++ +++UPDATE 18 NOV 2022 FOR EUROCLEAR HOLDERS+++ TRANSACTIONWEBSITE [HTTPS://SITES.DFKINGLTD.COM/CANAIMA](https://sites.dfkingltd.com/canaima) D.F KING LTD.

CONTACT DETAILS CANAIMA(AT)DFKINGLTD.COM GENERAL INFORMATION THE OFFEROR INVITES PROFESSIONAL INVESTORS HOLDERS OF A PORTFOLIOS OF BONDS (PORTFOLIO) TO EXCHANGE THEIR HOLDINGS WITH THE FINANCIALINSTRUMENTS ISSUED BY THE ISSUER, AS FURTHER DESCRIBED IN THE DOCUMENTATION.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS DOCUMENTATION: DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA AGENT'S WEBSITE [HTTPS://SITES.DFKINGLTD.COM/CANAIMA](https://sites.dfkingltd.com/canaima), FOLLOWING REGISTRATION AND SUBMISSION OF PROOF OF HOLDINGS AND KYC INFORMATION TO THE ISSUER.

+++END OF UPDATE+++ CANAIMA GLOBAL OPPORTUNITIES FUND PCC LIMITED, A COMPANY DULY INCORPORATED UNDER THE LAWS OF THE ISLAND OF GUERNSEY, HAVING ITS REGISTERED OFFICE AT GROUND FLOOR, DOREY COURT, ADMIRAL PARK, ST PETER PORT, GUERNSEY, GY1 2HT, REGISTERED UNDER THE REFERENCE 68019 UNDER THE COMPANIES (GUERNSEY) LAW, 2008, ACTING IN ITS NAME AND ON BEHALF OF ITS CELLS (SUBJECT TO REGULATORY APPROVAL) AND DULY MANAGED AND REPRESENTED BY CANAIMA CAPITAL MANAGEMENT LIMITED (THE INVESTMENT FUND) INVITES PROFESSIONAL INVESTORS HOLDERS OF A PORTFOLIOS OF BONDS (PORTFOLIO) REPRESENTED BY BOLIVARIAN REPUBLIC OF VENEZUELA AND PETROLEOS DE VENEZUELA S.A.

LISTED BELOWAND IN THE FINAL TERMS (FINAL TERMS) DATED 26 SEPTEMBER 2022 (ELIGIBLE BONDS) TO EXCHANGE THEIR HOLDINGS WITH THE FINANCIAL INSTRUMENTS ISSUED BY THE ISSUER WITH ISIN XS2540585481 (NOTES) IN ORDER TO FACILITATE THE RECOVERY, IN WHOLE OR IN PART, OF THE CREDITS INCORPORATED IN THEELIGIBLE BONDS, BY CONTRIBUTING THEIR PORTFOLIO TO THE INVESTMENT FUND WHICH SHALL IN TURN ISSUE INVESTOR SHARES TO THE ISSUER.

THE ISSUER INTENDS TO ISSUE AN AGGREGATE NOMINAL AMOUNT OF NOTES UP TO USD 50,000,000 REPRESENTED BY50,000,000 NOTES.

THE ISSUER AND THE COMPARTMENT IS DIRECTING ITS INVESTORS WISHING TO SUBSCRIBE TO SUCH FINANCIAL INSTRUMENTS TO REGISTER ON THE TRANSACTION WEBSITE IN ORDER TO PROVIDE T HE DETAILS OF THEIR CURRENT HOLDINGS BY SUBMISSION OF PROOF OF HOLDINGS.

THE COMPANY WILL PERFORM THE RELEVANT KYC STEPS FOR EACH REGISTRATION FOLLOWING WHICH INVESTORS WILL RECEIVE THE PASSWORD TO ACCESS THE DOCUMENTATION TO PARTICIPATE IN THE SUBSCRIPTION OFFER, SHOULD THEY WISH TO DO SO. THE COMPANY HAS RETAINED D.F KING AS THE INFORMATION AGENT FOR THIS PROCESS.

INVESTORS SHOULD VISIT THE TRANSACTION WEBSITE HOSTED BY D.F KING TO REGISTER THEIR DETAILS AT THE WEBSITE MENTIONED IN THE WEBB FIELD.SHOULD INVESTORS HAVE ANY QUESTION ON THE REGISTRATION PROCESS, PLEASECONTACT D.F KING VIA EMAIL ON CANAIMA(AT)DFKINGLTD.COM. .

THE SUBSCRIPTION PERIOD IS UNTIL 30DEC2022 AND DEADLINE TO SUBMIT PROOF OF HOLDING AND KYC 22DEC2022. THE MINIMUM INVESTMENT, SIZE OF NOTES AND FURTHER INFORMATION CAN



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BE FOUND IN THE FINAL TERMS. CANAIMA CAPITAL LUX SARL CONTACT DETAILS: STEFANO GIUFFRA S.GIUFFRA(AT)LUX. CANAIMACAPITAL.COM. INFORMATION AGENT: D.F KING LTD. D.F KING LTD.

CONTACT DETAILS CANAIMA(AT)DFKINGLTD.COM ANNOUNCEMENT IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE SUBJECT: OCE CANAIMA INFO 15NOV2022 . DISC/INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT.

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