



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 11/21/2022 2:27:22

Evento	Etiqueta: N/A	Estatus: Vistos
# de Evento: 009858817	Descripción de Evento: OTHR - Otro Evento	Estatus: Confirmado
ID de Valor: USP97475AP55	Sucursal: Global Window Nueva York	Etapa: Confirmado
Asignado a: -	Descripción de Valor: VENEZUELA GOVERNMENT INTERNATIONAL BOND - SDN	Fecha de Vencimiento: 13-oct-2024
Tipo de Evento Derivado: -		Número Oficial del Evento Corporativo: -
Evento Insertado en Fecha: 17-nov-2022 10:24 AM		

FECHAS CLAVE	
Fecha de anuncio: 16-Nov-2022 00:00 AM (BT)	Fecha / hora Efective: 30-Dec-2022

TERMINOS CLAVE	
Fecha / hora del anuncio: 16-Nov-2022 00:00 AM (BT)	Fecha / hora Efective: 30-Dec-2022
Lugar de custodia:	Depositorio Central de Valores Internacional MGTCBEBEECL

INFORMACION DE CONTACTO	
ORIGINADOR DEL MENSAJE	
CITIGB2L	

TEXTO DE ANUNCIO

GENERAL ANNOUNCEMENT +++EVENT FOR HOLDERS WITHIN CLEARSTREAM AS ICSD ONLY+++ +++EFFECTIVE DATE IS FOR TECHNICAL PUPRPOSES ONLY+++ +++FOR INFORMATION PURPOSES ONLY, NO ACTION TO BE TAKEN WITHIN CITI+++ CANAIMA GLOBAL OPPORTUNITIES FUND PCC LIMITED, A COMPANY DULY INCORPORATED UNDER THE LAWS OF THE ISLAND OF GUERNSEY, HAVING ITS REGISTERED OFFICE AT GROUND FLOOR, DOREY COURT, ADMIRAL PARK, ST PETER PORT, GUERNSEY, GY1 2HT, REGISTERED UNDER THE REFERENCE 68019 UNDER THE COMPANIES (GUERNSEY) LAW, 2008, ACTING IN ITS NAME ANDON BEHALF OF ITS CELLS (SUBJECT TO REGULATORY APPROVAL) AND DULY MANAGED AND REPRESENTED BY CANAIMA CAPITAL MANAGEMENT LIMITED (THE INVESTMENT FUND) INVITES PROFESSIONAL INVESTORS HOLDERS OF A PORTFOLIOS OF BONDS (PORTFOLIO) REPRESENTED BY BOLIVARIAN REPUBLIC OF VENEZUELA AND PETROLEOS DE VENEZUELA S.A.

LISTED BELOW AND I N THE FINAL TERMS (FINAL TERMS) DATED 26 SEPTEMBER 2022 (ELIGIBLE BONDS) TO EXCHANGE THEIR HOLDINGS WITH THE FINANCIAL INSTRUMENTS ISSUED BY THE ISSUER WITH ISIN XS2540585481 (NOTES) INORDER TO FACILITATE THE RECOVERY, IN WHOLE OR IN PART, OF THE CREDITS INCORPORATED IN THE ELIGIBLE BONDS, BY CONTRIBUTING THEIR PORTFOLIO TO THE INVESTMENT FUND WH ICH SHALL IN TURN ISSUE INVESTOR SHARES TO THE ISSUER.

THE ISSUER INTENDS TO ISSUE AN AGGREGATE NOMINAL AMOUNT OF NOTES UP TO USD 50,000,000 REPRESENTED BY 50,000,000 NOTES. .

THE ISSUER AND THE COMPARTMENT IS DIRECTING ITS INVESTORS WISHING TO SUBSCRIBE TO SUCH FINANCIAL INSTRUMENTS TO REGISTER ON THE TRANSACTION WEBSITE IN ORDER TO PROVIDET HE DETAILS OF THEIR CURRENT HOLDINGS BY SUBMISSION OF PROOF OF HOLDINGS.

THE COMPANY WILL PERFORM THE RELEVANT KYC STEPS FOR EACH REGISTRATION FOLLOWING WHICH INVESTORS WILL RECEIVE THE PASSWORD TO ACCESS THE DOCUMENTATION TO PARTICIPATE IN THE SUBSCRIPTION OFFER, SHOULD THEYWISH TO DO SO. THE COMPANY HAS RETAINED D.F KING AS THE INFORMATION AGENT FOR THIS PROCESS.

INVESTORS SHOULD VISIT THE TRANSACTION WEBSITE HOSTED BY D.F KING TO REGISTER THEIR DETAILS AT THE WEBSITE MENTIONED IN THE WEBB FIELD. SHOULD INVESTORS HAVE ANY QUESTION ON THE REGISTRATION PROCESS, PLEASE CONTACT D.F KING VIA EMAIL ON CANAIMA(AT)DFKINGLTD. COM. .

THE SUBSCRIPTION PERIOD IS UNTIL 30DEC2022 AND DEADLINE TO SUBMIT PROOF OF HOLDING AND KYC 22DEC2022. THE MINIMUM INVESTMENT, SIZE OF NOTES AND FURTHER INFORMATION CAN BE FOUND IN THE FINAL TERMS. CANAIMA CAPITAL LUX SARL CONTACT DETAILS: STEFANO GIUFFRA S.GIUFFRA(AT)LUX. CANAIMACAPITAL.COM. INFORMATION AGENT:D.F KING LTD. D.F KING LTD.

CONTACT DETAILS CANAIMA(AT)DFKINGLTD.COM ANNOUNCEMENT IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE SUBJECT: OCE CANAIMA INFO 15NOV2022 .

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE.



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