



LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 5/18/2022 4:21:35

Evento		Etiqueta: N/A		Estatus: Vistos	
# de Evento:	009286362	Descripción de Evento:	NOOF - Oferta no Oficial	Estatus:	Confirmado
ID de Valor:	USP97475AJ95	Sucursal:	Global Window Nueva York	Etapas:	Derechos Generados
Asignado a:	-	Descripción de Valor:	VENEZUELA GOVERNMENT INTERNATIONAL BOND - SDN.	Fecha de Vencimiento:	31-mar-2038
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-
Evento Insertado en Fecha:	18-may-2022 01:27 PM				

FECHAS CLAVE

Siguiente Fecha límite de Respuesta:	27-may-2022 10:00 PM	Fecha de Anuncio:	16-may-2022	Fecha Efectiva:	31-may-2022	Fecha de Expiración:	31-may-2022
Fecha Clave:	31-may-2022	Plazo límite de Mercado:	31-may-2022 11:00 PM				

TERMINOS CLAVE

Fecha de Emisión: 15-nov-2007

Opción 0 - Otro

Fecha límite de Respuesta: 27-may-2022 10:00 PM

Opción 1 - Otro

Fecha límite de Respuesta: 27-may-2022 10:00 PM

Descripción de la Opción: CITI WILL NOT FACILITATE, HOLDERS WHO WI

Opción 2 - No Acción (Predeterminado)

No hay datos disponibles

TEXTO DE ANUNCIO

FOR HOLDERS WITH POSITIONS AT DTCC: THIS OFFER IS SUBJECT TO PRORATION. CITI WILL NOT FACILITATE. PARTICIPATING HOLDERS MUST SUBMIT THE DECLARATION OF ACCEPTANCE DIRECTLY TO THE OFFEROR AS DESCRIBED BELOW, OR TRANSFER THEIR POSITION TO A FACILITATING EUROCLEAR/CLEARSTREAM CUSTODIAN AND PARTICIPATE THROUGH SUCH CUSTODIAN.

THIS OFFER IS BEING SET UP AS A NON-OFFICIAL OFFER (NOOF) BASED ON SMPG GUIDELINES. PINE INVESTMENTS GMBH IS OFFERING TO PURCHASE THE ABOVE-MENTIONED SECURITIES AT A PRICE OF 4 PCT (VENEZUELA) AND 2.5 PCT (PDVSA) OF THE NOMINAL VALUE. THE OFFER (PRO-RATA OFFER) IS LIMITED TO A TOTAL NOMINAL VALUE OF 5.000.000,00 EUR.

(PRICES ARE NET, PER 100 PCT OF THE NOMINAL VALUE, BONDS MUST HAVE ALL COUPONS STILL ATTACHED, ACCRUED INTEREST WILL NOT BE PAID, I.E. FLAT OF ACCRUED INTEREST). THE DECLARATIONS OF ACCEPTANCE NEED TO BE SENT TO THE BUYER UNTIL 6:00 P.M. ON 31.05.2022 EITHER BY FAX, EMAIL OR POST.

DUE TO ACTIVE RESTRICTIONS ON TRANSACTIONS IN THE ABOVE LISTED BONDS VIA THE US TREASURY DEPARTMENT, EACH TRANSACTION WILL BE INDIVIDUALLY REVIEWED FOR ADHERENCE TO OFAC GENERAL LICENSE 3H, 9G AND 5G.

(REFERENCE: [HTTPS: HOME.TREASURY.GOV/SYSTEM/FILES/126/VENEZUELA_GL3H.PDF](https://home.treasury.gov/system/files/126/VENEZUELA_GL3H.PDF), [HTTPS: HOME.TREASURY.GOV/SYSTEM/FILES/126/VENEZUELA_GL9G.PDF](https://home.treasury.gov/system/files/126/VENEZUELA_GL9G.PDF), [HTTPS: HOME.TREASURY.GOV/SYSTEM/FILES/126/VENEZUELA_GL5G.PDF](https://home.treasury.gov/system/files/126/VENEZUELA_GL5G.PDF) THE PURCHASE PRICE WILL BE TRANSFERRED TO THE PARTICIPATING HOLDER WITHIN 3 WORKING DAYS, AFTER EXPIRY OF THE ACCEPTANCE PERIOD, TO THE SPECIFIED ACCOUNT.

THE TRANSFER OF THE SECURITY TAKES PLACE, AFTER RECEIPT OF THE PURCHASEPRICE, BY MEANS OF A SECURITIES ACCOUNT TRANSFER FREE OF PAYMENT.

PARTICIPATING HOLDER MUST COMPLETE THE DECLARATIONS OF ACCEPTANCE AND SUBMIT TO THE OFFEROR VIA FAX, EMAIL OR MAIL TO: PINE INVESTMENTS GMBH, GROSE GALLUSSTRASSE 18, 60312, FRANKFURT AM MAIN, TEL.: 49 69 153 221 91 FAX: 49 69 299 570 74 EMAIL: [INFO\(AT\)PINE-INVESTMENTS.COM](mailto:INFO(AT)PINE-INVESTMENTS.COM) IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITIS CUSTODY REPLY BY CUTOFF DATE AND TIME.



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CLIENTS LENDING POSITIONS THROUGH CITIS STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. THERE IS NO WITHDRAWAL OR GUARANTEE OF DELIVERY FEATURE ON THIS EVENT. MATERIAL IS AVAILABLE UPON REQUEST.

READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF A PPLICABLE). PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH ANELECTION IS BEING MADE.

INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

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