

# LISTA DE EVENTOS



Filtro Primario

Sin filtro

Filtro secundario

Eventos Nuevos (No Mandatorios con una Fecha de creación -15 días)

Fecha: 5/13/2022 7:34:03

Evento	Etiqueta: N/A	Estatus: Vistos
# de Evento: 009280197	Descripción de Evento: BIDS - Oferta de Recompra/Subasta/Oferta de derechos de suscripción	Estatus: Confirmado
ID de Valor: USP06076AA49	Sucursal: Global Window Nueva York	Contexto del valor: ISIN
Asignado a: -	Descripción de Valor: AES EL SALVADOR TRUST II - AES 6 3/4 03/28/23	Etapa: Derechos Generados
Tipo de Evento Derivado: -		Fecha de Vencimiento: 28-mar-2023
Evento Insertado en Fecha: 13-may-2022 06:32 PM		Indicador V/M: V
		Número Oficial del Evento Corporativo: -

FECHAS CLAVE					
Siguiente Fecha límite de Respuesta: 08-jun-2022 12:00 PM	Fecha de Anuncio: 13-may-2022	Fecha Efectiva: 09-jun-2022	Fecha de Expiración: 09-jun-2022		
Fecha Clave: 09-jun-2022	Plazo límite de Mercado: 09-jun-2022 05:00 PM				

TERMINOS CLAVE			
Fecha de Emisión: 28-mar-2013			

Opción 1 - Consentir y Ofrecer			
Fecha límite de Respuesta: 08-jun-2022 12:00 PM	Tasa de Monto de Efectivo: 1,000.0 USD		

Opción 2 - Consentir y Ofrecer			
Fecha límite de Respuesta: 08-jun-2022 12:00 PM	Tasa de Monto de Efectivo: 970.0 USD		

Opción 3 - No Acción (Predeterminado)	
No hay datos disponibles	

## TEXTO DE ANUNCIO

FOR CLEARSTREAM HOLDERS ONLY PLEASE BE ADVISED THAT THERE ARE EARLY REPLY BY DATES AND TIMES FOR THE OPTIONS IN THIS CORPORATE ACTION. PLEASE REVIEW THE OPTION LEVEL RESPONSE TIMES IN YOUR NOTICE FOR FURTHER DETAILS.

OPTION 1: TO TENDER AND CONSENT BEFORE THE EARLY DEADLINE AND RECEIVE TOTAL CONSIDERATION (INCLUDING EARLY TENDER PREMIUM: USD 30 PER USD 1,000),, PLEASE SEND YOUR INSTRUCTION TO US BY DEADLINE 24 MAY 2022 AT 12:00 UK TIME.

OPTION 2: TO TENDER AND CONSENT AFTER THE EARLY DEADLINE BUT BEFORE THE EXPIRATION TIME AND RECEIVE THE TENDER OFFER CONSIDERATION, PLEASE SEND YOUR INSTRUCTION TO US BY DEADLINE 08 JUN 2022 AT 12:00 UK TIME. OPTION 3: TAKE NO ACTION (DEFAULT) EVENT DETAILS .

THE COMPANY OFFERS TO PURCHASE ANY AND ALL OF ITS OUTSTANDING 6.75 PCT NOTES DUE 2023 AT A NET PRICE PER USD 1,000 PRINCIPAL AMOUNT (INCLUDES AN EARLY TENDER PREMIUM OF USD 30.00 PER USD 1,000 PRINCIPAL AMOUNT TO HOLDERS WHO TENDER AND CONSENT ON OR PRIOR TO THE EARLY TENDER RESPONSE DEADLINE TIME/DATE), PLUS ACCRUED AND UNPAID INTEREST.

THE PURPOSE OF THE TENDER OFFER IS TO ACQUIRE THE NOTES FOR LIABILITY MANAGEMENT PURPOSES. NOTES PURCHASED IN THE TENDER OFFER WILL BE RETIRED AND CANCELLED. CONSENT .

CONCURRENTLY WITH THE TENDER OFFER, THE ISSUER IS SOLICITING (THE 'SOLICITATION') FR OM THE HOLDERS A CONSENT (THE 'CONSENT' OR IN THE PLURAL 'CONSENTS') TO THE PROPOSED AMENDMENTS (THE 'PROPOSED AMENDMENTS') TO THE INDENTURE, DATED AS OF MARCH 28, 2013 (AS AMENDED AND SUPPLEMENTED AS OF THE DATE HEREOF, THE 'INDENTURE'), AMONG MMG TRUST,S.A., A CORPORATION (SOCIEDAD ANONIMA) ORGANIZED AND EXISTING UNDER THE LAWS OF THE REPUBLIC OF PANAMA, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS PANAMANIAN TRUSTEE OF THE AES EL SALVADOR TRUST II, A PANAMANIAN TRUST (THE 'PANAMANIAN TRUSTEE'), AS ISSUER, CAESS, CLESA, EEO AND DEUSEM (THE 'GUARANTORS'), AS GUARANTORS, DEUTSCHE BANK TRUST COMPANY AMERICAS, AS INDENTURE TRUSTEE (THE 'INDENTURE TRUSTEE', 'REGISTRAR', 'PAYING AGENT', 'CALCULATION AGENT' AND 'TRANSFER AGENT') ANDDEUTSCHE

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BANK TRUST COMPANY AMERICAS, AS BANK AND SECURITIES INTERMEDIARY (THE 'BANK AND SECURITIES INTERMEDIARY'), AS AMENDED BY (I) THE FIRST SUPPLEMENTAL INDENTURE, DATED AS OF MARCH 23, 2013, AMONG THE PANAMANIAN TRUSTEE, THE GUARANTORS, THE INDENTURE TRUSTEE AND THE BANK AND SECURITIES INTERMEDIARY, (II) THE SECOND SUPPLEMENTAL INDENTURE, DATED AS OF MARCH 23, 2013, AMONG THE PANAMANIAN TRUSTEE, THE GUARANTORS, THE INDENTURE TRUSTEE AND THE BANK AND SECURITIES INTERMEDIARY, AND (III) THE THIRD SUPPLEMENTAL INDENTURE, DATED MARCH 25, 2015, AMONG THE PANAMANIAN TRUSTEE, AS ORIGINAL ISSUER, THE ISSUER, AS SUBSTITUTE ISSUER, NOT ITS INDIVIDUAL CAPACITY BUT SOLELY AS TRUSTEE OF THE AES EL SALVADOR TRUST II BIS, THE GUARANTORS, THE INDENTURE TRUSTEE, THE BANK AND SECURITIES INTERMEDIARY, AND ACKNOWLEDGED BY DEUTSCHE BANK TRUST COMPANY AMERICAS, AS COLLATERAL AGENT, UNDER WHICH THE NOTES WERE ISSUED, SHORTENING THE MINIMUM NOTICE PERIOD FOR ANY REDEMPTION OF THE NOTES BY THE ISSUER TO THREE DAYS.

THIS REDEMPTION INCLUDES OPTIONAL, WITHHOLDING TAX EVENT, SUBSTANTIAL REPURCHASE EVENT, RATING METHODOLOGY EVENT OR TAX DEDUCTIBILITY EVENT REDEMPTIONS, ALL AS SET FORTH IN THE INDENTURE.

HOLDERS THAT VALIDLY DELIVER (AND DO NOT REVOKE PRIOR TO THE WITHDRAWAL DEADLINE) THEIR CONSENTS PURSUANT TO THE SOLICITATION ON OR PRIOR TO THE EARLY TENDER AND CONSENT TIME WILL BE ELIGIBLE TO RECEIVE THE TOTAL CONSIDERATION.

HOLDERS MAY NOT TENDER THEIR NOTES WITHOUT DELIVERING THEIR CONCURRENT CONSENT PURSUANT TO THE SOLICITATION AND MAY NOT DELIVER A CONSENT WITHOUT TENDERING THEIR NOTES PURSUANT TO THE TENDER OFFER.

THE PROPOSED AMENDMENTS REQUIRE THE CONSENT OF HOLDERS OF A MAJORITY IN AGGREGATE PRINCIPAL AMOUNT (THE 'REQUISITE CONSENTS') OF THE OUTSTANDING NOTES.

THE PROPOSED AMENDMENTS, IF THEY BECOME EFFECTIVE FOLLOWING EXECUTION OF THE SUPPLEMENTAL INDENTURE (AS DEFINED BELOW) AND PAYMENT OF THE APPLICABLE CONSIDERATION, MAY HAVE ADVERSE CONSEQUENCES FOR HOLDERS THAT DO NOT TENDER THEIR NOTES IN THE TENDER OFFER.

THE PURPOSE OF THE SOLICITATION IS TO SHORTEN THE MINIMUM NOTICE PERIOD FOR ANY OPTIONAL REDEMPTION OF THE NOTES BY THE ISSUER TO THREE DAYS.

PROPOSED AMENDMENTS: IF THE REQUISITE CONSENTS WITH RESPECT TO THE PROPOSED AMENDMENTS TO THE INDENTURE ARE RECEIVED, PROMPTLY FOLLOWING THE WITHDRAWAL DEADLINE, THE ISSUER INTENDS TO ENTER INTO A SUPPLEMENTAL INDENTURE WITH THE TRUSTEE (THE 'SUPPLEMENTAL INDENTURE') THAT WILL AMEND AND SUPPLEMENT THE INDENTURE AND CONTAIN THE PROPOSED AMENDMENTS.

THE PROPOSED AMENDMENTS WILL NOT BECOME EFFECTIVE UNTIL THE COMPANY PAYS THE CORRESPONDING CONSIDERATION TO CONSENTING HOLDERS. PROCEEDS.

ACCRUED AND UNPAID INTEREST PERIOD: EACH HOLDER WILL RECEIVE ACCRUED INTEREST, IF ANY, ON SUCH U.S.D. 1,000 PRINCIPAL AMOUNT OF NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE FROM THE LAST INTEREST PAYMENT DATE TO, BUT NOT INCLUDING, THE EARLY SETTLEMENT DATE.

EARLY SETTLEMENT DATE: THE EARLY SETTLEMENT DATE, IF ANY, IS TO BE DETERMINED AT THE ISSUER'S OPTION AND IS CURRENTLY EXPECTED TO OCCUR PROMPTLY FOLLOWING THE EARLY TENDER AND CONSENT TIME, ASSUMING THE CONDITIONS TO THE TENDER OFFER, INCLUDING THE FINANCING CONDITION, HAVE BEEN EITHER SATISFIED OR WAIVED BY THE ISSUER PRIOR TO THE EARLY SETTLEMENT DATE.

SETTLEMENT DATE: THE FINAL SETTLEMENT DATE IS CURRENTLY EXPECTED TO OCCUR PROMPTLY FOLLOWING THE EXPIRATION DATE, ASSUMING THE CONDITIONS TO THE TENDER OFFER HAVE BEEN EITHER SATISFIED OR WAIVED BY THE ISSUER. DOCUMENTATION. PLEASE BE ADVISED THAT THE OFFER TO PURCHASE FOR CASH AND CONSENT SOLICITATION STATEMENT IS AVAILABLE UPON REQUEST.

PRESS RELEASE IS AVAILABLE ON THE AGENTS WEBSITE: [HTTPS://WWW.PRNEWswire.COM/NEWS-RELEASES/AES-EL-SALVADOR-TRUST-II-BIS-OFFER-TO-PURCHASE-FOR-CASH-ANY-AND-ALL-OF-ITS-OUTSTANDING-6-750-SENIOR -GUARANTEED-NOTES-DUE-2023-AND-CURRENT-CONSENT-SOLICITATION-301546444.HTML](https://www.prnewswire.com/news-releases/aes-el-salvador-trust-ii-bis-offer-to-purchase-for-cash-any-and-all-of-its-outstanding-6-750-senior-guaranteed-notes-due-2023-and-current-consent-solicitation-301546444.html) 'LOWERCASE' COMP/IT IS THE CLIENT RESPONSIBILITY TO COMPLY WITH THE ELECTION REQUIREMENTS AS STIPULATED IN THE TERMS AND CONDITIONS OF THE EVENT.

CITI CANNOT BE HELD LIABLE IF THOSE REQUIREMENTS ARE NOT MET. FOR POSITIONS ON LOAN, WE REQUIRE YOUR INSTRUCTION 24 HOURS PRIOR TO STATED REPLY BY DATE AND TIME. CLIENTS WHO INSTRUCT BY UNSTRUCTURED MEANS (IE FAX, MT599 ETC) ARE ADVISED TO CONTACT THEIR CSR TO CONFIRM RECEIPT.

IF YOU WISH TO TAKE NOAC ON THIS EVENT WE STILL REQUIRE AN INSTRUCTION TO CONFIRM YOUR INTENTIONS. INSTRUCTION WITHDRAWAL: YES MINIMUM TO EXERCISE: 200,000 MULTIPLE TO EXERCISE: 1,000 /COMP

