

LISTA DE EVENTOS



Filtro Primario

Sin filtro

Filtro secundario

Eventos Nuevos (No Mandatorios con una Fecha de creación -15 días)

Fecha: 4/28/2022 7:30:12

Evento		Etiqueta: N/A		Estatus: Vistos			
# de Evento:	009218227	Descripción de Evento:	NOOF - Oferta no Oficial	Estatus:	Confirmado	Contexto del valor:	ISIN
ID de Valor:	US67066G1040	Sucursal:	Global Window Nueva York	Etapas:	Derechos Generados	Mercado:	Estados Unidos
Asignado a:	-	Descripción de Valor:	NVIDIA CORP - NVIDIA CORP	Fecha de Vencimiento:	N/A	Indicador V/M:	V
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-		
Evento Insertado en Fecha:	27-abr-2022 04:23 PM						

FECHAS CLAVE							
Siguiente Fecha límite de Respuesta:	26-may-2022 10:00 PM	Fecha de Anuncio:	27-abr-2022	Fecha Clave:	27-may-2022	Ultima Corrección:	27-abr-2022 03:05 PM
TERMINOS CLAVE							

Opción 1 - Efectivo (USD)							
Fecha límite de Respuesta:	26-may-2022 10:00 PM	Plazo Límite de Mdo.:	27-may-2022 10:00 PM	Fecha de Expiración de la Opción:	27-may-2022 05:00 AM	Cantidad mínima para instruir (Número de unidades):	1.0
Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	27-may-2022				
Descripción de la Opción: TENDER FOR CASH							

Opción 2 - No Acción (Predeterminado)

No hay datos disponibles

TEXTO DE ANUNCIO

FOR HOLDERS WITH POSITIONS AT DTCC THIS OFFER IS SUBJECT TO PRORATION. THIS OFFER HAS NOT BEEN REGISTERED WITH THE SEC.

TUTANOTA LLC OFFERS TO PURCHASE UP TO 215, 000 SHARES OF NVIDIA CORPORATION COMMON STOCK AT A PURCHASE PRICE OF USD 210.00 PER SHARE, NET TO THE SELLER IN CASH, WITHOUT INTEREST THEREON AND LESS ANY REQUIRED WITHHOLDING TAXES, UPON TERMS AND CONDITIONS.

IF ON OR AFTER APRIL 25, 2022, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES, THE OFFER PRICE WILL BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR DISTRIBUTION. THE OFFER PRICE REPRESENTS A 7.61 PCT PREMIUM TO THE CLOSING PRICE OF THE SHARES ON APRIL 22, 2022.

HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION, ROUNDING, AND AGGREGATE MAXIMUM TENDER CAP.

IF, ON OR AFTER APRIL 25, 2022, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES, OR ISSUES WITH RESPECT TO THE SHARES ANY ADDITIONAL SHARES, SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS, WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE, ANY OF THE FOREGOING, PAYABLE OR DISTRIBUTABLE TO SHAREHOLDERS OF RECORD ON A DATE PRIOR TO THE TRANSFER OF THE SHARES PURCHASED UNDER THE OFFER TO PURCHASE OR ITS NOMINEE OR TRANSFEREE ON THE COMPANY'S STOCK TRANSFER RECORDS, THEN, SUBJECT TO THE PROVISIONS OF SECTION 12, CERTAIN CONDITIONS OF THE OFFER, (A) THE OFFER PRICE WILL BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR DISTRIBUTION AND (B) THE WHOLE OF ANY SUCH NONCASH DIVIDEND, DISTRIBUTION OR ISSUANCE TO BE RECEIVED BY THE TENDERING SHAREHOLDERS WILL (1) BE RECEIVED AND HELD BY THE TENDERING SHAREHOLDERS FOR THE ACCOUNT OF PURCHASER AND WILL BE REQUIRED TO BE PROMPTLY REMITTED AND TRANSFERRED BY EACH TENDERING SHAREHOLDER TO THE DEPOSITARY FOR THE ACCOUNT OF PURCHASER, ACCOMPANIED BY APPROPRIATE DOCUMENTATION OF TRANSFER, OR (2) BE EXERCISED FOR THE BENEFIT OF PURCHASER, IN WHICH CASE THE PROCEEDS OF THAT EXERCISE WILL PROMPTLY BE REMITTED TO PURCHASER.

PENDING SUCH REMITTANCE AND SUBJECT TO APPLICABLE LAW, PURCHASER WILL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES AS OWNER OF ANY SUCH NONCASH DIVIDEND, DISTRIBUTION, ISSUANCE OR PROCEEDS AND MAY WITHHOLD THE ENTIRE OFFER PRICE OR DEDUCT FROM THE OFFER PRICE THE AMOUNT OR VALUE THEREOF, AS DETERMINED BY PURCHASER IN ITS SOLE DISCRETION.

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IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITIS CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITIS STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. MATERIAL IS AVAILABLE UPON REQUEST. READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE).

PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE. INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.

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