



# LISTA DE EVENTOS

Filtro Primario

Sin filtro

Filtro secundario

Sin filtro

Fecha: 4/19/2022 6:47:08

Evento	Etiqueta: N/A		Estatus: Vistos				
# de Evento:	008104543	Descripción de Evento:	NOOF - Oferta no Oficial	Estatus:	Confirmado	Contexto del valor:	ISIN
ID de Valor:	US5949181045	Sucursal:	Global Window Nueva York	Etapas:	Derechos Generados	Mercado:	Estados Unidos
Asignado a:	-	Descripción de Valor:	MICROSOFT CORP - MICROSOFT CORP	Fecha de Vencimiento:	N/A	Indicador V/M:	V
Tipo de Evento Derivado:	-			Número Oficial del Evento Corporativo:	-		
Evento Insertado en Fecha:	21-abr-2021 06:22 PM						

## FECHAS CLAVE

Siguiente Fecha Límite de Respuesta:	30-jun-2022 10:00 PM	Fecha de Anuncio:	21-abr-2021	Fecha Clave:	01-jul-2022	Última Corrección:	25-ene-2022 05:24 PM
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## TERMINOS CLAVE

### Opción 1 - Efectivo (USD)

Fecha Límite de Respuesta:	30-jun-2022 10:00 PM	Plazo Límite de Mdo.:	01-jul-2022 10:00 PM	Fecha de Expiración de la Opción:	01-jul-2022 05:00 AM	Tasa de Monto de Efectivo:	280.0 USD
Cantidad mínima para instruir (Número de unidades):	1.0	Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	01-jul-2022		
Descripción de la Opción: TENDER FOR CASH							

### Opción 2 - Efectivo (USD)

Fecha Límite de Respuesta:	30-jun-2022 10:00 PM	Plazo Límite de Mdo.:	01-jul-2022 10:00 PM	Fecha de Expiración de la Opción:	01-jul-2022 05:00 AM	Tasa de Monto de Efectivo:	280.0 USD
Cantidad mínima para instruir (Número de unidades):	1.0	Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	01-jul-2022		
Descripción de la Opción: TENDER FOR CASH (SOLI FEE), PROVIDE BENE LIST TO CITI							

### Opción 3 - No Acción (Predeterminado)

No hay datos disponibles

## TEXTO DE ANUNCIO

FOR HOLDERS WITH POSITIONS AT DTCC 25 JAN 22 UPD: OFFER EXTENDED. TENDER CAP AMENDED. OFFER PRICE AMENDED TO USD 280.00 PER SHARE, LESS DIVIDENDS SINCE APRIL 19, 2021. END UPD. THIS MINI TENDER IS NOT REGISTERED WITH ANY REGULATORY AUTHORITY INCLUDING THE SEC. THIS NOTICE PERTAINS ONLY TO HOLDERS WITH POSITIONS HELD IN THE U.S. AT DTCC.

THIS OFFER HAS NOT BEEN REGISTERED WITH THE SEC. THIS OFFER IS SUBJECT TO PRORATION TUNANOTA LLC OFFERS TO PURCHASE UP TO 180,000 (AMENDED) SHARES OF COMMON STOCK AT A NET PRICE PER SHARE, NET TO THE SELLER IN CASH, WITHOUT INTEREST THEREON AND LESS ANY REQUIRED WITHHOLDING TAXES, UPON TERMS AND CONDITIONS.

THE OFFER PRICE REPRESENTS A 7.387 PCT PREMIUM TO THE CLOSING PRICE OF THE SHARES ON APRIL 16, 2021. HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION AND ROUNDING.

IF, ON OR AFTER APRIL 19, 2021, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES, OR ISSUES WITH RESPECT TO THE SHARES ANY ADDITIONAL SHARES, SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS, WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE, ANY OF THE FOREGOING, PAYABLE OR DISTRIBUTABLE TO SHAREHOLDERS OF RECORD ON A DATE PRIOR TO THE TRANSFER OF THE SHARES PURCHASED UNDER THE OFFER TO PURCHASE OR ITS NOMINEE OR TRANSFEREE ON THE COMPANY'S STOCK TRANSFER RECORDS, THEN, SUBJECT TO THE PROVISIONS IN THE OFFER MATERIAL, (A) THE OFFER PRICE WILL BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR DISTRIBUTION AND (B) THE WHOLE OF ANY SUCH NON-CASH DIVIDEND, DISTRIBUTION OR ISSUANCE TO BE RECEIVED BY THE TENDERING SHAREHOLDERS WILL (1) BE RECEIVED AND HELD BY THE TENDERING SHAREHOLDERS FOR THE ACCOUNT OF PURCHASER AND WILL BE REQUIRED TO BE PROMPTLY REMITTED AND TRANSFERRED BY EACH TENDERING SHAREHOLDER TO THE DEPOSITARY FOR THE ACCOUNT OF PURCHASER, ACCOMPANIED BY APPROPRIATE



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DOCUMENTATION OF TRANSFER, OR (2) BE EXERCISED FOR THE BENEFIT OF PURCHASER, IN WHICH CASE THE PROCEEDS OF THAT EXERCISE WILL PROMPTLY BE REMITTED TO PURCHASER.

PENDING SUCH REMITTANCE AND SUBJECT TO APPLICABLE LAW, PURCHASER WILL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES AS OWNER OF ANY SUCH NON-CASH DIVIDEND, DISTRIBUTION, ISSUANCE OR PROCEEDS AND MAY WITHHOLD THE ENTIRE OFFER PRICE OR DEDUCT FROM THE OFFER PRICE THE AMOUNT OR VALUE THEREOF, AS DETERMINED BY PURCHASER IN ITS SOLE DISCRETION.

THE PURCHASER WILL PAY TO SOLICITING DEALERS DESIGNATED BY THE BENEFICIAL OWNER OF THE SHARES WHICH ARE VALIDLY TENDERED AND ACCEPTED PURSUANT TO THE OFFER OF A SOLICITATION FEE OF USD 2.80 PER SHARE TENDERED FOR CASH, SUBJECT TO CERTAIN CONDITIONS.

SOLICITING DEALER INCLUDES (I) ANY BROKER OR DEALER IN SECURITIES WHO IS A MEMBER OF ANY NATIONAL SECURITIES EXCHANGE OR THE FINANCIAL INDUSTRY REGULATORY AUTHORITY (FINRA), OR (II) ANY COMMERCIAL BANK OR TRUST COMPANY HAVING AN OFFICE, BRANCH OR AGENCY IN THE UNITED STATES, ANY OF WHOM HAS SOLICITED AND OBTAINED A TENDER PURSUANT TO THE OFFER.

HOLDERS WISHING TO RECEIVE THE SOLICITATION FEE SHOULD PROVIDE A BENEFICIAL HOLDER LIST TO CITI, ATTN: RESPONSE CONTROL, FAX 011-44-207-500-8688/8687. BY THE RESPONSE DEADLINE TIME/DATE. CITI WILL COMPLETE THE SOLICITATION FORMS.

NO SOLICITATION FEE SHALL BE PAYABLE TO A SOLICITING DEALER IN RESPECT OF SHARES (I) DIRECTLY OR INDIRECTLY OWNED BY SUCH SOLICITING DEALER OR (II) REGISTERED IN THE NAME OF SUCH SOLICITING DEALER UNLESS SUCH SHARES ARE HELD BY SUCH SOLICITING DEALER AS NOMINEE AND SUCH SHARES ARE BEING TENDERED FOR THE BENEFIT OF ONE OR MORE BENEFICIAL OWNERS.

NO SOLICITATION FEE SHALL BE PAYABLE TO THE SOLICITING DEALER WITH RESPECT TO THE TENDER OF SHARES BY THE HOLDER OF RECORD, FOR THE BENEFIT OF THE BENEFICIAL OWNER, UNLESS THE BENEFICIAL OWNER HAS DESIGNATED SUCH SOLICITING DEALER.

IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITI'S CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITI'S STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. THERE IS NO GUARANTEED DELIVERY FEATURE FOR THIS EVENT. MATERIAL IS AVAILABLE UPON REQUEST.

READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE). PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE.

INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

### AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS

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