

Evento		Etiqueta: N/A		Estatus: Vistos			
# de Evento:	008574854	Descripción de Evento:	NOOF - Oferta no Oficial		Estatus:	Confirmado	Contexto del valor: ISIN
ID de Valor:	US3696043013	Sucursal:	Global Window Nueva York		Etapas:	Derechos Generados	Estados Unidos
Asignado a:	-	Descripción de Valor:	GENERAL ELECTRIC CO - GENERAL ELECTRIC CO		Fecha de Vencimiento:	N/A	V
Tipo de Evento Derivado:	-				Número Oficial del Evento Corporativo:	-	
Evento Insertado en Fecha:	29-sep-2021 02:26 AM						

FECHAS CLAVE

Siguiente Fecha Límite de Respuesta:	22-oct-2021 05:00 PM	Fecha de Anuncio:	28-sep-2021	Fecha Clave:	26-oct-2021	Última Corrección:	28-sep-2021 11:40 PM
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TERMINOS CLAVE

Opción 1 - Efectivo (USD)

Fecha límite de Respuesta:	22-oct-2021 05:00 PM	Plazo Límite de Mdo.:	25-oct-2021 05:00 PM	Fecha de Expiración de la Opción:	26-oct-2021	Cantidad mínima para instruir (Número de unidades):	1.0
Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	25-oct-2021				
Descripción de la Opción:TENDER OF CASH, ELECT ON A BENEFICIAL HOLDER LEVEL							

Opción 2 - Efectivo (USD)

Fecha límite de Respuesta:	22-oct-2021 05:00 PM	Plazo Límite de Mdo.:	25-oct-2021 05:00 PM	Fecha de Expiración de la Opción:	26-oct-2021	Cantidad mínima para instruir (Número de unidades):	1.0
Cantidad mínima para instruir en múltiplos (Número de unidades):	1.0	Período Inicial de revocabilidad:	25-oct-2021				
Descripción de la Opción:TENDER FOR CASH (SOLI FEE), ELECT ON A BENEFICIAL HOLDER LEVEL AND MUST DESIGNATE SOLICITING DEALER							

Opción 3 - No Acción (Predeterminado)

No hay datos disponibles

TEXTO DE ANUNCIO

FOR HOLDERS WITH POSITIONS AT DTCC A SEPARATE INSTRUCTION MUST BE SUBMITTED ON BEHALF OF EACH ELECTING BENEFICIAL HOLDER. THIS OFFER HAS NOT BEEN REGISTERED WITH THE SEC. THIS OFFER IS SUBJECT TO PRORATION.

TRC CAPITAL INVESTMENT CORPORATION OFFERS TO PURCHASE UP TO 1,000,000 SHARES OF COMMON STOCK AT A PURCHASE PRICE OF USD 99.00 PER SHARE, NET TO THE SELLER IN CASH, WITHOUT INTEREST THEREON AND LESS ANY REQUIRED WITHHOLDING TAXES, UPON TERMS AND CONDITIONS.

IF ON OR AFTER SEPTEMBER 24, 2021, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES, THE OFFER PRICE WILL BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR DISTRIBUTION. THE OFFER PRICE REPRESENTS A 4.62 PCT DISCOUNT TO THE CLOSING PRICE OF THE SHARES ON SEPTEMBER 24, 2021.

HOLDERS SHOULD REVIEW OFFER TERMS REGARDING PRORATION, ROUNDING, AND AGGREGATE MAXIMUM TENDER CAP.

IF, ON OR AFTER SEPTEMBER 24, 2021, THE COMPANY DECLARES OR PAYS ANY CASH DIVIDEND ON THE SHARES OR OTHER DISTRIBUTION ON THE SHARES, OR ISSUES WITH RESPECT TO THE SHARES ANY ADDITIONAL SHARES, SHARES OF ANY OTHER CLASS OF CAPITAL STOCK, OTHER VOTING SECURITIES OR ANY SECURITIES CONVERTIBLE INTO OR EXCHANGEABLE FOR, OR RIGHTS,

WARRANTS OR OPTIONS, CONDITIONAL OR OTHERWISE, TO ACQUIRE, ANY OF THE FOREGOING, PAYABLE OR DISTRIBUTABLE TO STOCKHOLDERS OF RECORD ON A DATE PRIOR TO THE TRANSFER OF THE SHARES PURCHASED UNDER THE OFFER TO PURCHASE OR ITS NOMINEE OR TRANSFEREE ON THE COMPANY'S STOCK TRANSFER RECORDS, THEN, SUBJECT TO THE PROVISIONS OF SECTION 12 CERTAIN CONDITIONS OF THE OFFER, (A) THE OFFER PRICE WILL BE REDUCED BY THE AMOUNT OF ANY SUCH CASH DIVIDEND OR DISTRIBUTION AND (B) THE WHOLE OF ANY SUCH NON CASH DIVIDEND, DISTRIBUTION OR ISSUANCE TO BE RECEIVED BY THE TENDERING STOCKHOLDERS WILL (1) BE RECEIVED AND HELD BY THE TENDERING STOCKHOLDERS FOR THE ACCOUNT OF PURCHASER AND WILL BE REQUIRED TO BE PROMPTLY REMITTED AND TRANSFERRED BY EACH TENDERING STOCKHOLDER TO THE DEPOSITARY FOR THE ACCOUNT OF PURCHASER, ACCOMPANIED BY APPROPRIATE DOCUMENTATION OF TRANSFER, OR (2) BE EXERCISED FOR THE BENEFIT OF PURCHASER, IN WHICH CASE THE PROCEEDS OF THAT EXERCISE WILL PROMPTLY BE REMITTED TO PURCHASER.

PENDING SUCH REMITTANCE AND SUBJECT TO APPLICABLE LAW, PURCHASER WILL BE ENTITLED TO ALL RIGHTS AND PRIVILEGES AS OWNER OF ANY SUCH NON CASH DIVIDEND, DISTRIBUTION, ISSUANCE OR PROCEEDS AND MAY WITHHOLD THE ENTIRE OFFER PRICE OR DEDUCT FROM THE OFFER PRICE THE AMOUNT OR VALUE THEREOF, AS DETERMINED BY PURCHASER IN ITS SOLE DISCRETION.

THE PURCHASER WILL PAY TO SOLICITING DEALERS DESIGNATED BY THE BENEFICIAL OWNER OF THE SHARES WHICH ARE VALIDLY TENDERED AND ACCEPTED PURSUANT TO THE OFFER OF A SOLICITATION FEE OF USD 1.00 PER SHARE TENDERED FOR CASH, SUBJECT TO CERTAIN CONDITIONS, PROVIDED HOWEVER THAT SOLICITING DEALERS SHALL ONLY RECEIVE THE SOLICITATION FEE WITH RESPECT TO BENEFICIAL OWNERS THAT TENDER 2,500 OR FEWER SHARES.

HOLDERS WISHING TO RECEIVE THE SOLICITATION FEE SHOULD PROVIDE A BENEFICIAL HOLDER LIST TO CITI, ATTN: RESPONSE CONTROL, FAX 011-44-207-500-8688/8687 BY THE RESPONSE DEADLINE TIME/DATE. CITI WILL COMPLETE THE SOLICITATION FORMS.

NO SOLICITATION FEE SHALL BE PAYABLE TO A SOLICITING DEALER IN RESPECT OF SHARES (I) DIRECTLY OR INDIRECTLY OWNED BY SUCH SOLICITING DEALER OR (II) REGISTERED IN THE NAME OF SUCH SOLICITING DEALER UNLESS SUCH SHARES ARE HELD BY SUCH SOLICITING DEALER AS NOMINEE AND SUCH SHARES ARE BEING TENDERED FOR THE BENEFIT OF ONE OR MORE BENEFICIAL OWNERS.

NO SOLICITATION FEE SHALL BE PAYABLE TO THE SOLICITING DEALER WITH RESPECT TO THE TENDER OF SHARES BY THE HOLDER OF RECORD, FOR THE BENEFIT OF THE BENEFICIAL OWNER, UNLESS THE BENEFICIAL OWNER HAS DESIGNATED SUCH SOLICITING DEALER.

IN ORDER TO PARTICIPATE IN THIS CORPORATE ACTION, ACCOUNTS HOLDING SECURITIES IN A PLEDGED POSITION DUE TO AN OPTION CONTRACT ARE REQUIRED TO HAVE THESE PLEDGED SECURITIES RELEASED INTO A FREE AND CLEAR POSITION PRIOR TO SENDING THE CORPORATE ACTION INSTRUCTIONS AND AT LEAST TWO BUSINESS DAYS PRIOR TO CITI'S CUSTODY REPLY BY CUTOFF DATE AND TIME.

CLIENTS LENDING POSITIONS THROUGH CITI'S STOCK LENDING PROGRAM ARE REQUIRED TO SEND THEIR INSTRUCTIONS BY 2 BUSINESS DAYS PRIOR TO REPLY BY DATE/TIME. MATERIAL IS AVAILABLE UPON REQUEST. READ MATERIALS FOR COMPLETE TERMS AND CONDITIONS OF THE OFFER (INCLUDING DEDUCTION OF TAXES IF APPLICABLE).

PLEASE SUBMIT YOUR INSTRUCTIONS BY THE REPLY BY TIME/DATE, ELECTING THE OPTION NUMBER AND THE NUMBER OF SHARES FOR WHICH AN ELECTION IS BEING MADE. INSTRUCTIONS RECEIVED AFTER THE CITI RESPONSE DEADLINE DATE AND TIME WILL BE HANDLED ON A REASONABLE ENDEAVORS BASIS AND CANNOT BE GUARANTEED.

AVISO DE EXENCIÓN DE RESPONSABILIDAD

INFORMATION PROVIDED IS BASED ON INFORMATION AVAILABLE TO THE CUSTODIAN/CLEARING AGENT. THE CUSTODIAN/CLEARING AGENT DOES NOT WARRANT THAT THE INFORMATION IT HAS RECEIVED IS ACCURATE OR COMPLETE. THE CLIENT MUST REVIEW ALL MATERIALS MADE AVAILABLE BY AN OFFEROR.

YOUR INSTRUCTION TO THE CUSTODIAN/CLEARING AGENT TO PARTICIPATE IN ANY ACTION CONSTITUTES YOUR REPRESENTATION THAT YOU HAVE REVIEWED ALL THE OFFERING MATERIALS AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND COMPLY WITH ANY PARTICIPATION RESTRICTIONS.