



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000003336497 - Bankruptcy

Service provider EB - Place of holding EB

General information

Corporate action indicator:	Bankruptcy COURT HEARING + OUTSIDE EB
Corporate action reference:	CA00000003336497
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	General

Main underlying security

ISIN:	USP0605NAA92
Common code:	093128958
Description:	AVIANCA HOLDINGS REGS 8.375 10/05/20

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	10 May 2020

Corporate action details

Record date:	Unknown
Payment date:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED

Action to take

FOR INFORMATION PURPOSES ONLY. NO ACTIONS TO BE TAKEN THROUGH EUROCLEAR BANK

FOR MORE INFORMATION, OR TO INSTRUCT ON THIS CORPORATE ACTION, PLEASE REFER TO THE DOCUMENTATION

DOCUMENTATION:

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL:

SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 3336373-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 3336373 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

FOR CORPORATE ACTIONS WHICH ARE PROCESSED OUTSIDE OF THE EUROCLEAR SYSTEM, INFORMATION RELATED TO PROCESSING OF INSTRUCTIONS MAY CONTAIN GENERIC VALUES, WHICH MIGHT BE DIFFERENT FROM THE ACTUAL TERMS AND CONDITIONS OF THE RELEVANT CORPORATE ACTIONS

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Corporate action narrative

Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

General information:

INFORMATION SOURCE: AGENT, KURTZMAN CARSON CONSULTANTS LLC, EL SEGUNDO

HEARING DATE AND TIME: 14/09/2021 AT 10:00 (PREVAILING EASTERN TIME)

HEARING LOCATION: UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, ONE BOWLING GREEN, NEW YORK, NEW YORK 10004

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

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If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

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