



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000008697168 - Bankruptcy

Service provider EB - Place of holding EB

General information

Corporate action indicator:	Bankruptcy
Corporate action reference:	COMMENCEMENT OF CH.11+CREDITORS' MEET+OUT EB
Mandatory/voluntary indicator:	CA00000008697168
Corporate action processing:	Voluntary CA event
	General

Main underlying security

ISIN:	US05367GAB68
Common code:	209828669
Description:	AVIANCA HOLDINGS S. 9.00000 10/05/23

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	10 May 2023

Corporate action details

Record date:	Unknown
Payment date:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Action to take

FOR INFORMATION PURPOSES ONLY. NO ACTIONS TO BE TAKEN THROUGH EUROCLEAR BANK

FOR MORE INFORMATION, OR TO INSTRUCT ON THIS CORPORATE ACTION, PLEASE REFER TO THE DOCUMENTATION

DOCUMENTATION:

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL:
SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE

SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8695296-299

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE.

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 8695296 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

FOR CORPORATE ACTIONS WHICH ARE PROCESSED OUTSIDE OF THE EUROCLEAR SYSTEM, INFORMATION RELATED TO PROCESSING OF INSTRUCTIONS MAY CONTAIN GENERIC VALUES, WHICH MIGHT BE DIFFERENT FROM THE ACTUAL TERMS AND CONDITIONS OF THE RELEVANT CORPORATE ACTIONS

YOU SHOULD THEREFORE EXCLUSIVELY RELY ON THE ACTUAL TERMS AND CONDITIONS OF THESE CORPORATE ACTIONS AS MADE AVAILABLE TO THE MARKET BY THE ISSUER OR THE AGENT. WE ACCEPT NO LIABILITY FOR FAILING TO PROVIDE YOU WITH INFORMATION REGARDING THESE CORPORATE ACTIONS.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS DRIT INFO 4245

General information:

UPDATE 05/08/2020: ADJOURNMENT OF MEETING OF CREDITORS

THE CONTINUATION OF THE MEETING OF CREDITORS HAS BEEN ADJOURNED TO 21/09/2020 AT 13:00 (PREVAILING EASTERN TIME).

THE MEETING WILL BE CONDUCTED TELEPHONICALLY.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE

UPDATE 09/07/2020: ADJOURNMENT OF MEETING OF CREDITORS

THE CONTINUATION OF THE MEETING OF CREDITORS HAS BEEN ADJOURNED TO 14/08/2020 AT 13:00 (PREVAILING EASTERN TIME).

THE MEETING WILL BE CONDUCTED TELEPHONICALLY.

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

END OF UPDATE

INFORMATION SOURCE: AGENT, KCC, NEW YORK

NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASE HAS BEEN MADE AVAILABLE

THE COMPANY WILL HOLD A MEETING OF THE CREDITORS

MEETING DATE: 09/06/2020

MEETING TIME: 12:00 (EASTERN TIME)

MEETING LOCATION: VIA PHONE

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

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It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

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