



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000008799861 - Spin-Off
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Spin-Off DEMERGER
Corporate action reference:	CA00000008799861
Mandatory/voluntary indicator:	Mandatory CA event
Corporate action processing:	General

Main underlying security

ISIN:	US7170811035
Common code:	009724451
Description:	PFIZER INC - ORD SHS

Financial instrument attributes

Type of financial instrument:	STOCK
Denomination currency:	USD

Corporate action details

Effective date:	Unknown
Record date:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED

Action to take

WE WILL NEITHER CANCEL NOR REPLACE PENDING SETTLEMENT INSTRUCTIONS.

Corporate action narrative

Party contact description:

CORPORATE ACTIONS EQUITYREACH EXT 4245

General information:

UPDATE 01/06/2020:
THIS EVENT IS WITHDRAWN

END OF UPDATE.

AFTER THE SEPARATION, PFIZER WILL DISTRIBUTE TO ITS STOCKHOLDERS ALL OF THE ISSUED AND OUTSTANDING SHARES OF NEWCO COMMON STOCK HELD BY PFIZER BY WAY OF A PRO RATA DIVIDEND. PFIZER WILL EFFECT THE DISTRIBUTION BY WAY OF A SPIN-OFF. IN A SPIN-OFF, THE BOARD OF DIRECTORS OF PFIZER WILL ESTABLISH A RECORD DATE AND A DISTRIBUTION DATE, AND EACH HOLDER OF PFIZER COMMON STOCK AS OF THE RECORD DATE FOR THE SPIN-OFF WILL RECEIVE A NUMBER OF SHARES OF NEWCO COMMON STOCK. NO FURTHER ACTION WILL BE TAKEN UNDER THIS ENVELOPE. THIS EVENT IS NOW CLOSED.

THIS EVENT MAY GENERATE FRACTIONS OF SECURITIES THAT CANNOT BE ALLOCATED IN THE EUROCLEAR SYSTEM. THEREFORE, WE WILL CALCULATE EACH CLIENTS ENTITLEMENT AND APPLY A ROUNDING

MECHANISM, AS
FOLLOWS:
-CLIENTS WITH THE LARGEST FRACTIONAL ENTITLEMENT
WILL BE ROUNDED
UP UNTIL ALL FRACTIONAL SHARES ARE DISTRIBUTED.
-ALL OTHER CLIENTS WILL BE ROUNDED DOWN.
-IN THE CASE OF EQUAL FRACTIONAL ENTITLEMENTS FOR
ELECTIVE EVENTS,
WE WILL FIRST ALLOCATE TO THE CLIENT WHO INSTRUCTED
FIRST

Issuer:

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