

*** S893 START OF PROCESSING FOR RF41N ACCOUNT:47478

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| ACCOUNT: 47478 - USER #: P4814015 |
| DACE NOTICES |
| DEFINITIVE INFORMATION |
| EUROCLEAR DATE & TIME: 07/02/19 14:19 |
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----- **EVENT NUMBER 4487039** --- CORRECTION
EVENT TYPE **301 MERGER/DEMERGER**
DEMERGER
Preliminary Announcement Confirmed
MANDATORY/VOLUNTARY INDICATOR: **MANDATORY**

CORRECTION: UPDATE: DATES, NARRATIVE,

----- BALANCES -----

S/N **US3696041033 GENERAL ELECTRIC** CO - ORD SHS (EQUI/USD)

BALANCES IN USD (DATED 06/02/2019):
SEC.CLEARANCE ACCT:

-----MAIN UNDERLYING SECURITY-----

- SECURITY US3696041033 GENERAL ELECTRIC CO - ORD SHS
(EQUITY) NOMINAL USD 1
QUOTATION USD 10.470000 ON 06/02/19

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1
CA OPTION TYPE: Securities Option
DEFAULT OPTION: YES
PAYMENT DATE : 28/02/19

----- EXERCISE DETAILS -----

- SECURITY US3696041033 GENERAL ELECTRIC CO - ORD SHS
(EQUITY) NOMINAL USD 1
QUOTATION USD 10.470000 ON 06/02/19

MINIMUM FOR EXERCISE: 1
MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

- SECURITY 110317000 TECHNICAL CODE FOR UNKNOWN PROCEED
(EQUITY) NOMINAL USD 1

PRICE PER PRODUCT:
AMOUNT/PRICE NOT YET KNOWN/TO BE DETERMINED
ROUNDING: ROUND DOWN TO FULL UNIT OF PROCEED SECURITY
CASH FOR FRACTIONAL SECURITY PRODUCT: NO

RATIO AND NEW ISIN TO BE ANNOUNCED

----- EVENT DETAILS -----

INFORMATION ON MERGER/DEMERGER

MERGER/DEMERGER DATE: 28/02/19
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED
RECORD DATE: 27/02/19 EX-DATE: 26/02/19

A GENERAL ELECTRIC COMPANY HAS BEEN ANNOUNCED AS FOLLOWS:

- **OFFICIAL RECORD DATE: 14/02/2019**
- **OFFICIAL PAYMENT DATE: 25/02/2019**
- **DUE BILL DATE: 27/02/2019**

ACCORDING TO LOCAL MARKET PRACTICE, DTC WILL EXECUTE THE
DEMERGER
BASED ON THE POSITIONS ON THE DUE BILL DATE (RECORD DATE OF
EUROCLEAR BANK)

THE CREDIT OF THE NEW SHARES IS EXECUTED BY DTC ONE BUSINESS DAY
AFTER THE DUE BILL DATE. THE DEMERGER WILL BE EFFECTIVE IN
EUROCLEAR BANK UPON RECEIPT OF THE SHARES FROM DTC, I.E. TWO
BUSINESS DAYS AFTER THE DUE BILL DATE.

----- ACTION TO BE TAKEN -----

WE WILL NEITHER CANCEL NOR REPLACE PENDING SETTLEMENT
INSTRUCTIONS.

BY DEFAULT, THE SECURITIES PRODUCT WILL BE CREDITED

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT 4245

=====END OF NOTICE=====