

\*\*\* S893 START OF PROCESSING FOR RF41N ACCOUNT:47478

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| ACCOUNT: 47478 - USER #: P4814015 |
| DACE NOTICES |
| DEFINITIVE INFORMATION |
| EUROCLEAR DATE & TIME: 07/02/19 14:19 |
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----- **EVENT NUMBER 4487039** --- CORRECTION  
EVENT TYPE **301 MERGER/DEMERGER**  
**DEMERGER**

Preliminary Announcement Confirmed  
MANDATORY/VOLUNTARY INDICATOR: **MANDATORY**

CORRECTION: UPDATE: DATES, NARRATIVE,

----- BALANCES -----

S/N **US3696041033 GENERAL ELECTRIC CO - ORD SHS (EQUI/USD)**

BALANCES IN USD (DATED 06/02/2019):  
SEC.CLEARANCE ACCT:

-----MAIN UNDERLYING SECURITY-----

- SECURITY US3696041033 GENERAL ELECTRIC CO - ORD SHS  
(EQUITY) NOMINAL USD 1  
QUOTATION USD 10.470000 ON 06/02/19

----- OPTION INFORMATION -----

CA OPTION NUMBER: 1  
CA OPTION TYPE: Securities Option  
DEFAULT OPTION: YES  
**PAYMENT DATE : 28/02/19**

----- EXERCISE DETAILS -----

- SECURITY US3696041033 GENERAL ELECTRIC CO - ORD SHS  
(EQUITY) NOMINAL USD 1  
QUOTATION USD 10.470000 ON 06/02/19

MINIMUM FOR EXERCISE: 1  
MULTIPLE FOR EXERCISE: 1

----- PROCEED DETAILS -----

- SECURITY 110317000 TECHNICAL CODE FOR UNKNOWN PROCEED  
(EQUITY) NOMINAL USD 1

PRICE PER PRODUCT:  
AMOUNT/PRICE NOT YET KNOWN/TO BE DETERMINED  
ROUNDING: ROUND DOWN TO FULL UNIT OF PROCEED SECURITY  
CASH FOR FRACTIONAL SECURITY PRODUCT: NO

RATIO AND NEW ISIN TO BE ANNOUNCED

----- EVENT DETAILS -----

**INFORMATION ON MERGER/DEMERGER**

**MERGER/DEMERGER DATE: 28/02/19**

**ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED**

**RECORD DATE: 27/02/19 EX-DATE: 26/02/19**

A GENERAL ELECTRIC COMPANY HAS BEEN ANNOUNCED AS FOLLOWS:

- **OFFICIAL RECORD DATE: 14/02/2019**
- **OFFICIAL PAYMENT DATE: 25/02/2019**
- **DUE BILL DATE: 27/02/2019**

ACCORDING TO LOCAL MARKET PRACTICE, DTC WILL EXECUTE THE  
DEMERGER

BASED ON THE POSITIONS ON THE DUE BILL DATE (RECORD DATE OF  
EUROCLEAR BANK)

THE CREDIT OF THE NEW SHARES IS EXECUTED BY DTC ONE BUSINESS DAY  
AFTER THE DUE BILL DATE. THE DEMERGER WILL BE EFFECTIVE IN  
EUROCLEAR BANK UPON RECEIPT OF THE SHARES FROM DTC, I.E. TWO  
BUSINESS DAYS AFTER THE DUE BILL DATE.

----- ACTION TO BE TAKEN -----

WE WILL NEITHER CANCEL NOR REPLACE PENDING SETTLEMENT  
INSTRUCTIONS.

BY DEFAULT, THE SECURITIES PRODUCT WILL BE CREDITED

FOR DETAILS, CONTACT CORPORATE ACTIONS - EQUITYREACH EXT 4245

=====END OF NOTICE=====