

\*\*\* S893 START OF PROCESSING FOR RF41N ACCOUNT:47478

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| ACCOUNT: 47478 - USER #: P4814015 |
| DACE NOTICES |
| DEFINITIVE INFORMATION |
| EUROCLEAR DATE & TIME: 04/01/18 14:22 |
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----- EVENT NUMBER 1131870 --- FIRST NOTIFICATION ---

EVENT TYPE 221 PURCHASE OFFER  
+ OUTSIDE EB + SHORT DEADLINE  
Preliminary Announcement Confirmed  
MANDATORY/VOLUNTARY INDICATOR: VOLUNTARY

----- BALANCES -----

S/N US593048BN00 MEXICO 8.12500 30/12/19 (STRA/USD)

BALANCES IN USD (DATED 03/01/2018):  
SEC.CLEARANCE ACCT: 136,000

-----MAIN UNDERLYING SECURITY-----

- SECURITY US593048BN00 MEXICO 8.12500 30/12/19  
(STRAIGHT) NOMINAL USD 1,000 MATURITY 30/12/19  
QUOTATION PCT 112.995000 ON 03/01/18

MINIMUM FOR EXERCISE: 1,000  
MULTIPLE FOR EXERCISE: 1,000

-----EVENT GENERAL INFORMATION-----

THIRD PARTY DEADLINE DATE:03/01/18  
THIRD PARTY DEADLINE TIME:18:00 CET

----- ACTION TO BE TAKEN -----

INFORMATION ON PURCHASE OFFER  
ELECTR.CERTIF:N/ NO CERTIFICATION REQUIRED  
PAYMENT DATE: 09/01/18

THIS NOTICE IS FOR INFORMATION PURPOSES ONLY.

FOR MORE INFORMATION, OR TO INSTRUCT ON THIS CORPORATE ACTION,  
PLEASE REFER TO THE DOCUMENTATION, ONLY AVAILABLE AT:  
WWW.DFKING.COM/UMS

INFORMATION AGENT:  
D. F. KING AND CO., INC.  
48 WALL STREET, 22ND FLOOR  
NEW YORK, NY 10005  
E-MAIL: UMS(AT)DFKING.COM

CALL COLLECT:: +1 (212) 269-5550  
CALL TOLL-FREE: +1 (866) 864-7961  
WEBSITE: WWW.DFKING.COM/UMS

DOCUMENTATION:

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DOCUMENTS ARE ONLY AVAILABLE AT WWW.DFKING.COM/UMS

FOR DETAILS, CONTACT CORPORATE ACTIONS - DRIT INFO 4245

----- EVENT DETAILS -----  
INFORMATION SOURCE: INFORMATION AGENT, D. F. KING AND CO., INC.  
48 WALL STREET, 22ND FLOOR  
NEW YORK, NY 10005  
E-MAIL: UMS(AT)DFKING.COM  
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**EUROCLEAR BANK WAS INFORMED OF THIS CORPORATE ACTION ON  
03/01/2018.**

AS PER THE DOCUMENTATION THIS EVENT IS BEING CONDUCTED OUTSIDE OF  
EUROCLEAR BANK.  
EUROCLEAR BANK WILL NOT PROCESS INSTRUCTIONS.

GENERAL INFORMATION

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THE ISSUER HAS ANNOUNCED THAT IT HAS COMMENCED AN OFFER TO  
PURCHASE FOR CASH ITS OUTSTANDING NOTES

REFER TO THE OFFER DOCUMENTATION, AVAILABLE AT WWW.DFKING.COM/UMS,  
FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

TIMETABLE

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- MARKET DEADLINE: 12:00 FOR NON PREFERRED TENDERS AND 16:00 FOR  
FOR PREFERRED TENDERS, NEW YORK CITY TIME  
- PRICING DATE: 03/01/2018, 17:00 NEW YORK CITY TIME  
- EXPECTED SETTLEMENT DATE: 09/01/2018

PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER  
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY  
ANYONE IN ANY JURISDICTION  
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT  
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR  
BANK IS NOT ACTING AS AGENT OF THE ISSUER  
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU  
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE

TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH  
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT LIMITED  
TO HOLDING AND TRANSFER RESTRICTIONS  
IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A  
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY  
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN  
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN ACCOUNT  
OUTSIDE THE EUROCLEAR SYSTEM

=====END OF NOTICE=====

\*\*\* S867 NORMAL END OF PROCESSING  
\*\*\* S893 START OF PROCESSING FOR RF42N ACCOUNT:47478  
\*\*\* S845 NO DATA RECORDED FOR THIS SELECTION  
\*\*\* S867 NORMAL END OF PROCESSING  
\*\*\* S888 NORMAL END OF MULTIPLE COMMAND PROCESSING